## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ICT Limited			
Name(s) of the acquirer and Persons     Acting in Concert (PAC) with the acquirer	Provestment Securities Private Limited			
3. Whether the acquirer belongs to Promoter/Promoter group	Yes			
<ol> <li>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</li> </ol>	BSE Limited			
<ol> <li>Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC</li> </ol>	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)	
Before the acquisition/disposal under consideration, holding of:				
a) Shares carrying voting rights	91214334	25.40	25.29	
b) Voting rights (VR) otherwise than by shares	-	-	. •	
c) Warrants/convertible securities(Optionally Partially Convertible Preference Shares)//any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	200000	-	0.05	
Total (a+b+c)	91214334	25.40	25.34	
Details of acquisition/sale  a) Shares carrying voting rights acquired/sold	40880000	9.27	9.24	
b) VRs acquired /sold otherwise than by shares	-	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	; <u>-</u>	<u>-</u>	-	
Total (a+b+c)	40880000	9.27	9.24	

After the acquisition/sale, holding of:				
a) Shares carrying voting rights	132094334	29.96	29.86	
b) VRs otherwise than by shares	-		· -	
c) Warrants/convertible securities (Optionally Partially Convertible Preference Shares)/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	200000	<u>-</u>	0.04	
Total (a+b+c)	132094334	29.96	29.90	
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment			
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Allotment : 30.05.2013			
<ol> <li>Equity share capital / total voting capital of the TC before the said acquisition / sale.</li> </ol>	359078590 Equity Shares Of Rs. 2.50 Each			
<ol> <li>Equity share capital/ total voting capital of the TC after the said acquisition / sale.</li> </ol>	* 8,17,60,000 Equity Shares @ Rs. 2.50 Each  * 8,17,60,000 Equity shares were allotted in the Board Meeting held on Board Meeting on 30.05.2013			
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	442438590 (440838590 Equity Shares and 1600000 Optionally Partially Convertible Preference Shares)			

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

**For Provestment Securities Private Limited** 

(Raghavan Seshadri) Director

Place: New Delhi Date: 01, 06, 2013