## <u>Disclosures under Regulation 29(1) / 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

| 1. Name of the Target Company (TC)   | Jaiprakash Pov   | ver Ventures L  | imited.  |  |
|--|--|---|--|--|
| 2. Name(s) of the acquired and Persons Acting in Concert (PAC) with the acquirer   | Pledge of Equity shares of Jaiprakash Power<br>Ventures Limited. under share pledge arrangement<br>in favour of ITSL, Security Trustee on behalf of<br>Lenders |   |  |  |
| Whether the acquirer belongs to     Promoter/Promoter group  | No   |   |  |  |
| 4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | Bombay Stock Exchange Limited<br>National Stock Exchange of India Limited  |   |  |  |
| 5. Details of the acquisition / <del>disposal</del> of shares  | Number   | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |  |
| Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/ any other instrument that entities the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)   | 6,10,00,000  | 2.07  |  |  |
| Total (a+b+c)  | 6,10,00,000  | 2.07  |  |  |
| <ul> <li>Details of acquisition of shares</li> <li>a) Shares carrying voting rights acquired/ sold</li> <li>b) VRs acquired/sold otherwise than by shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</li> </ul> | 10,00,00,000   | 3.4   |  |  |
| Total (a+b+c)  | 10,00,00,000   | 3.4   |  |  |

| After the acquisition/Sale, holding of:  a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | 16,10,00,000  | 5.47             |               |  |
|---|---|------------------|---------------|--|
| Total (a+b+c)   | 16,10,00,000  | 5.47             |               |  |
| 6. Mode of acquisition / sale (e.g.open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)  | By way of pledge in favour of ITSL as security for<br>the term loan given by Lenders to Jaiprakash Power<br>Ventures Limited. |                  |               |  |
| 7. Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | July 13,2013  |                  |               |  |
| 8.Equity share capital /total voting capital of the TC before the said acquisition/ sale  | 2,93,80,03,084 Equity Shares of Rs. 10/- each   |                  |               |  |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale  | 2,93,80,03,084 Equity Shares of Rs. 10/- each   |                  |               |  |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.   | 2,93,80,03,084 Equ  | uity Shares of F | Rs. 10/- each |  |

## Notes:

- 1. A disclosure of the aggregate of the shareholding or voting rights shall be made whenever the pledge/ encumbrance crosses 5% or more of the total paid up capital of the target company or voting rights.
- 2. Further a disclosure of the aggregate of the shareholding or voting rights shall be made whenever the creation/ release of pledge/ encumbrance crosses 2% or more of the total paid up capital of the Target Company or voting rights.
- 3. The disclosure provided herein in above is due to Pledge of shares of Jaiprakash Power Ventures Limited.
- 4. Shares are pledged with IDBI Trusteeship Services Ltd. for the loans provided by Lenders to Jaiprakash Power Ventures Limited.
- 5. The shares are pledged for the benefit of various Banks (lenders) & the same is exempted under proviso to Regulation 29(4) of SEBI SAST Regulations 2011; but for the reason IDBI Trusteeship Services Ltd is acting as Security Trustee the transaction is being reported

For IDBI Trusteeship Services Ltd

Place: Mumbai

Authorized Signate

Date: July 16, 2013