



KEI Industries Limited

Regd. Office & works: D-90, Okhla Industrial Area, Phase – I New Delhi – 110020 Tel.: +91-11-26818840, 26818642, 26815558, 26815559. Fax: +91-11-26811959, 26817225. Email: keiind@vsnl.com Website: www.kei-ind.com

**KEI/BSE/2013-14**  
**The Manager,**  
**BSE Limited**  
**Listing Division,**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street,**  
**Mumbai- 400 001.**

**Date: 11.07.2013**

**Sub: Outcome of the Share Allotment Committee Meeting**

Dear Sir / Madam,

This is to inform you that the Share Allotment Committee of the Board at its Meeting held on Thursday, the 11<sup>th</sup> day of July, 2013 at 04.00 P M at the Registered Office of the Company at D-90, Okhla Industrial Area Phase – I, New Delhi- 110 020 has allotted 35,00,000 (Thirty Five Lacs) Equity Shares of face value ₹ 2/- each at a price of ₹ 14/- per share and 35,00,000 (Thirty Five Lacs) Warrants at a price of ₹ 14/- per warrant, convertible into equivalent number of Equity shares within a period of 18 months, on preferential basis to the following allottee:

S.No.	Name of Allottee	No. of Equity Shares allotted	No. of Warrants allotted*	Category of Allottee
1.	Projection Financial and Management Consultants Private Limited	35,00,000	35,00,000	Promoter / Promoter Group

\* Warrants are convertible within a period of 18 months.

This is for your information and record.

Thanking You,  
Yours truly  
For KEI INDUSTRIES LIMITED

For KEI INDUSTRIES LTD.

CHAIRMAN-CUM-MANAGING DIRECTOR  
(Anil Gupta)  
Chairman-cum-Managing Director

**CC: NSE and CSE**

Works-II : Bhiwadi : SP-920, RIICO Industrial Area, Phase-III, Bhiwadi, Dist. Alwar-301019 (Rajasthan) Tel : 01493-220106, 221731 Fax : 01493-221732.  
Works-III : Silvassa : 99/2/7, Madhuban Industrial Estate, Rakholi, Silvassa UT of D & N.H-396240. Tel/Fax : 0091-260-2644404, 2630944,2645896  
Branch : Chennai : 27/F-1, first floor, Chakrapani Street, West Mambalam, Chennai-600 033 Tel : 044-24803363 Fax : 044-24803404.  
Offices : Mumbai : 101/102, Vastu Ship, Vastu Enclave, Andheri Pump House, Andheri(East), Mumbai-400093. Tel: 0091-22-2823963/28375642, Fax: 28258277  
Kolkata : P-47 & 48, Nilachal Complex Phase-II, Narendra Pur (Opp. Mandir Gate) Kolkata-700 013 Telfax : 033-24773299