

KEERTHI INDUSTRIES LIMITED

Regd. Office: Mellacheruvu Village & Mandal,

Nalgonda Dist. A.P. Pin: 508246

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30 TH JUNE 2013

PART I					(Rs.In Lakhs)
Particulars	3 months ended 30.06.2013 (Unaudited)	Preceding 3 months ended 31.03.2013 (Audited)	Corresponding 3 months ended in the previous year 30.06.2012 (Unaudited)	Previous year ended 31.03.2013 (Audited)	
1. a. Net Sales/Income from Operations	2506.63	2278.51	2283.64	9118.74	
b. Other Operating Income					
Total (a+b)	2506.63	2278.51	2283.64	9118.74	
2. Expenditure					
a. (Increase)/Decrease in stock in trade and work in progress	115.34	431.32	(383.78)	(79.82)	
b. Consumption of raw materials	365.56	346.25	326.24	1319.12	
c. Employees cost	253.81	314.51	208.58	1053.64	
d. Depreciation	337.72	343.10	336.03	1372.68	
e. Power & Fuel	1360.70	1092.21	1142.95	4598.73	
f. Other Expenditure	413.39	457.49	526.81	1878.44	
Total	2846.52	2984.88	2156.83	10142.79	
3. Profit from Operations before Other Income, interest and exceptional items (1-2)	(339.89)	(706.37)	126.81	(1024.05)	
4. Other Income	14.32	24.76	8.29	55.78	
5. Profit before Interest & Exceptional Items (3+4)	(325.57)	(681.61)	135.10	(968.27)	
6. Interest	214.85	215.29	233.81	897.89	
7. Profit after interest but before Exceptional Items (5-6)	(540.42)	(896.90)	(98.71)	(1866.16)	
8. Exceptional items	9.55	550.97		550.97	
9. Profit (+) Loss (-) from Ordinary Activities before tax (7+8)	(549.97)	(1447.87)	(98.71)	(2417.13)	
10. Tax expense					
- Current	0.00	0.00	0.00	0.96	
- Deferred Tax	0.00	36.98	0.00	36.98	
11. Net profit (+) Loss (-) from Ordinary Activities after tax (9-10)	(549.97)	(1484.85)	(98.71)	(2455.07)	
12. Extraordinary items (net of tax expenses)					
13. Net Profit(+)/ Loss(-) for the period (11-12)	(549.97)	(1484.85)	(98.71)	(2455.07)	
14. Paid-up equity share capital (Face value of RS.10/- each)	801.67	801.67	801.67	801.67	
15. Reserves excluding Revaluation					
Reserves as per balance sheet of previous accounting year				2319.50	
16. a) Earnings per share-Basic and diluted EPS before Extraordinary items (not annualised) Rs.10 each	(7.11)	(18.77)	(1.52)	(31.62)	
b) Earnings per share-Basic and diluted EPS after Extraordinary items (not annualised) Rs.10 each	(7.11)	(18.77)	(1.52)	(31.62)	

PART II					
Particulars	3 months ended 30.06.2013 (Unaudited)	Preceding 3 months ended 31.03.2013 (Audited)	Corresponding 3 months ended in the previous year 30.06.2012 (Unaudited)	Previous year ended 31.03.2013 (Audited)	
A. PARTICULARS OF SHAREHOLDING					
1. Public shareholding					
- Number of shares	2007586	1907586	1907586	1907586	
- Percentage of shareholding	25.04	23.80	23.80	23.80	
2. Promoters and promoter group Shareholding					
a) Pledged/Encumbered					
- Number of shares	2405100	2405100	2405100	2405100	
- Percentage of shares (as a % of the total share holding of promoter and promoter group)	40.02	39.37	39.37	39.37	
- Percentage of shares (as a % of the total share capital of the company)	30.00	30.00	30.00	30.00	
b) Non-encumbered					
- Number of shares	3604052	3704052	3704052	3704052	
- Percentage of shares (as a % of the total share holding of promoter and promoter group)	59.98	60.63	60.63	60.63	
- Percentage of shares (as a % of the total share capital of the company)	44.96	46.20	46.20	46.20	

B. INVESTOR COMPLAINTS		3 months ended 30.06.2013
Pending at the beginning of the quarter		Nil
Received during the quarter		1
Disposed of during the quarter		1
Remaining unresolved at the end of the quarter		Nil

- Notes: 1. The above results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on 29th July 2013.
The results were subjected to limited review by the Statutory Auditors of the Company.
2. Previous year/period figures have been regrouped wherever necessary to conform to the current period classification.
3. Out of FSA charges of fourth quarter of the financial year 2012-13 of Rs.38.19 lakhs, Rs.9.55 lakhs are provided in the current quarter under Exceptional item.

Place : Hyderabad
Date : 29.07.2013

For Keerthi Industries Limited
(E. J.S.RAO)
Managing Director

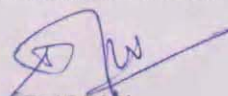
SEGMENT-WISE REPORTING UNDER CLAUSE 41 OF THE LISTING AGREEMENT

(Rs. In Lakhs)

Particulars	3 months ended 30.06.2013 (Unaudited)	Preceding 3 months ended 31.03.2013 (Audited)	Corresponding 3 months ended in the previous year 30.06.2012 (Unaudited)	Previous year ended 31.03.2013 (Audited)
1. Segment Revenue (Net Sales/ Income from operations)				
(a) Cement	2257.35	2098.07	2135.84	8403.41
(b) Energy	29.38	18.26	25.44	110.28
(c) Electronics	219.90	162.18	122.36	605.05
Sub Total	2506.63	2278.51	2283.64	9118.74
Total	2506.63	2278.51	2283.64	9118.74
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00
Net Sales/Income From Operations	2506.63	2278.51	2283.64	9118.74
2. Segment Results (Profit(+)/Loss(-) before tax and interest)				
(a) Cement	(384.42)	(1235.46)	148.36	(1564.74)
Less:Interest	213.09	213.86	231.96	891.17
	(1)	(1449.32)	(83.60)	(2455.91)
(b) Energy	(2)	1.26	(16.48)	8.52
(c) Electronics		48.04	19.36	(21.78)
Less:Interest		1.76	1.43	1.85
	(3)	46.28	17.93	(23.63)
Total	(1+2+3)	(549.97)	(1447.87)	(98.71)
Total Profit Before Tax		(549.97)	(1447.87)	(2417.13)
3. Capital Employed (Segment assets-Segment Liabilities)				
(a) Cement	2348.67	2905.20	5401.52	2905.20
(b) Energy	583.31	590.50	731.00	590.50
(c) Electronics	527.67	513.92	486.77	513.92
Total		3459.65	4009.62	6621.29

Place : Hyderabad
Date : 29.07.2013

For Keerthi Industries Limited


(Er.J.S.RAO)
Managing Director



REVIEW REPORT ON THE FINANCIAL RESULTS OF KEERTHI INDUSTRIES LIMITED, FOR THE QUARTER ENDED 30th JUNE, 2013 TO BE SUBMITTED TO THE STOCK EXCHANGES.

We have reviewed the accompanying statement of unaudited financial results of KEERTHI INDUSTRIES LIMITED, Plot No.40, IDA, Balanagar, Hyderabad – 500 037, A.P, for the quarter ended 30th June, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, "Engagements to Review Financial Statements" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards as notified by the Companies (Accounting Standards) Rules, 2006 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

for K.S.RAO & CO.
Chartered Accountants
Firm Regn.No.003109S

(P.GOVARDHANA REDDY)
Partner
Membership No.29193

Place: Hyderabad
Date: 29.07.2013