

Unaudited Financial Results for the Quarter ended 30th June, 2013.

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl. No.	Particulars	Quarter ended			Financial Year ended
		30.06.2013	31.03.2013	30.06.2012	
		Unaudited	Audited	Unaudited	Audited
1	Segment Revenue				
	a) Yarn *	14,798	13,527	13,722	53,697
	b) Other Operating Income	517	617	446	2,192
	Total Income from operation (net) (a + b)	15,315	14,144	14,168	55,889
2	Expenses				
	a) Cost of material consumed	9,396	8,241	8,444	32,797
	b) Purchase of stock in trade	79	45	171	408
	c) Change in inventories of finished goods work in progress and stock in trade	(555)	(237)	143	50
	d) Employee benefit expenses	1,254	1,138	1,124	4,519
	e) Depreciation and amortisation expenses	470	478	467	1,889
	f) Other Expenditure	3,300	3,548	2,870	12,409
	Total expenses	13,944	13,213	13,219	52,066
3	Profit/(Loss) (-) from Operations before Other Income, Finance costs, Tax & Exceptional Items (1 - 2)	1,371	931	949	3,823
4	Other Income	162	253	209	862
5	Profit/(Loss) (+) from ordinary activities before Finance cost, Tax & Exceptional Items (3 + 4)	1,533	1,184	1,158	4,685
6	Finance Cost	545	358	717	2,267
7	Profit/(Loss) (-) from ordinary activities after Finance cost but before Tax & Exceptional Items (5 - 6)	988	826	441	2,418
8	Exceptional Items	-	-	-	-
9	Profit/(Loss) (-) from Ordinary Activities before tax (7+8)	988	826	441	2,418
10	Less: Tax Expense	-	-	-	-
11	Current /Deferred	51	-	-	-
12	Net Profit/(+)/Loss (-) from Ordinary Activities after tax (9-10)	937	826	441	2,418
13	Extraordinary Items (net of tax expense)	-	-	-	-
14	Net Profit/(+)/Loss (-) for the period (11+12)	937	826	441	2,418
15	Paid up Equity Share Capital (Face Value Rs. 10/- per Share)	4,151	4,151	4,151	4,151
16	Reserves excluding Reserves as per balance sheet of previous accounting year	-	-	-	(1,503)
16 i	Earnings Per Share before & after extraordinary items in Rs.				
a)	Basic EPS (not annualised)	2.12	1.99	0.93	5.30
b)	Diluted EPS (not annualised)	1.34	1.21	0.69	1.45

* Includes Captive & Standby power

Notes:

- The Auditors have conducted limited review of the financial results for the quarter ended 30th June, 2013. The above Financial Results were reviewed by the Audit Committee and thereafter were approved and taken on record by the Board of Directors at its meetings held on 23rd July, 2013.
- The figures of the previous period / year have been regrouped / recast wherever considered necessary.

By order of the Board
 For Maral Overseas Limited

Shekhar Agarwal
 Managing Director & Chief Executive Officer

Place Noida (U.P.)
 Date 23rd July, 2013

PART I

Sl. No.	Particulars	Quarter ended			Financial Year ended
		30.06.2013	31.03.2013	30.06.2012	
		Unaudited	Audited	Unaudited	Audited
1	Income from operation				
	a) Net sales/Income from operations (net of excise duty)	14,798	13,527	13,722	53,697
	b) Other Operating Income	517	617	446	2,192
	Total Income from operation (net) (a + b)	15,315	14,144	14,168	55,889
2	Expenses				
	a) Cost of material consumed	9,396	8,241	8,444	32,797
	b) Purchase of stock in trade	79	45	171	408
	c) Change in inventories of finished goods work in progress and stock in trade	(555)	(237)	143	50
	d) Employee benefit expenses	1,254	1,138	1,124	4,519
	e) Depreciation and amortisation expenses	470	478	467	1,889
	f) Other Expenditure	3,300	3,548	2,870	12,409
	Total expenses	13,944	13,213	13,219	52,066
3	Profit/(Loss) (-) from Operations before Other Income, Finance costs, Tax & Exceptional Items (1 - 2)	1,371	931	949	3,823
4	Other Income	162	253	209	862
5	Profit/(Loss) (+) from ordinary activities before Finance cost, Tax & Exceptional Items (3 + 4)	1,533	1,184	1,158	4,685
6	Finance Cost	545	358	717	2,267
7	Profit/(Loss) (-) from ordinary activities after Finance cost but before Tax & Exceptional Items (5 - 6)	988	826	441	2,418
8	Exceptional Items	-	-	-	-
9	Profit/(Loss) (-) from Ordinary Activities before tax (7+8)	988	826	441	2,418
10	Less: Tax Expense	-	-	-	-
11	Current /Deferred	51	-	-	-
12	Net Profit/(+)/Loss (-) from Ordinary Activities after tax (9-10)	937	826	441	2,418
13	Extraordinary Items (net of tax expense)	-	-	-	-
14	Net Profit/(+)/Loss (-) for the period (11+12)	937	826	441	2,418
15	Paid up Equity Share Capital (Face Value Rs. 10/- per Share)	4,151	4,151	4,151	4,151
16	Reserves excluding Reserves as per balance sheet of previous accounting year	-	-	-	(1,503)
16 i	Earnings Per Share before & after extraordinary items in Rs.				
a)	Basic EPS (not annualised)	2.12	1.99	0.93	5.30
b)	Diluted EPS (not annualised)	1.34	1.21	0.69	1.45

PART II

A PARTICULARS OF SHAREHOLDING				
1	Public shareholding			
	- Number of shares	1,03,98,171	1,03,98,171	1,03,98,171
	- Percentage of shareholding	25.05%	25.05%	25.05%
2	Promoters and Promoter Group Shareholding			
	a) Pledged / Encumbered			
	- Number of shares	1,49,42,880	1,49,42,880	1,49,42,880
	- Percentage of shares	48.03%	48.03%	48.03%
	(as a % of the total shareholding of promoter and promoter group)			
	- Percentage of shares	36.00%	36.00%	36.00%
	(as a % of the total share capital of the company)			
	b) Non - Encumbered			
	- Number of shares	1,61,66,949	1,61,66,949	1,61,66,949
	- Percentage of shares	51.97%	51.97%	51.97%
	(as a % of the total shareholding of promoter and promoter group)			
	- Percentage of shares	38.95%	38.95%	38.95%
	(as a % of the total share capital of the company)			
B	Particulars			
	INVESTOR COMPLAINTS			
	Pending at the beginning of the quarter			
	Received during the quarter			
	Disposed of during the quarter			
	Remaining unresolved at the end of quarter			
	Quarter ended			
	30.06.2013			
	Nil			
	4			
	Nil			

Doogar & Associates
13, Community Centre
East of Kailash
New Delhi

Ashim & Associates
Chartered Accountants
E-36, Greater Kailash Part I,
New Delhi

LIMITED REVIEW REPORT


The Board of Directors
Maral Overseas Limited

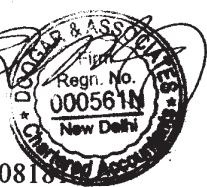
We have reviewed the accompanying statement of unaudited financial results of Maral Overseas Limited for the period ended the 30th June, 2013, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accounts of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provided less assurance than an audit. We have not performed an audit and accordingly, we do not express as audit opinion.


Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

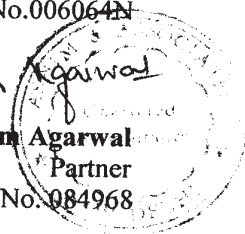
For Doogar & Associates
Chartered Accountants
Firm Registration No. 000561N


Mukesh Goyal
Partner
Membership No. 081811



For Ashim & Associates
Chartered Accountants
Firm Registration No. 006064N


Ashim Agarwal
Partner
Membership No. 084968



Place : Noida
Dated : July 23, 2013