

Media Matrix Worldwide Limited				
Regd. Office: 155, 15th Floor, Mittal Court, A Wing, Nariman Point, Mumbai -400021				
(Rs. in lakhs)				
Part 1		Financial Results for the Quarter ended 30/06/2013		
Particulars	Statement of Standalone Unaudited			
	3 months ended (30/06/2013)	Preceding months ended (31/03/2013)	3 Corresponding months ended in the previous year (30/06/2012)	Previous year ended (31/3/2013)
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1. Income from Operations				
(a) Net Sales/Income from Operations (Net of return)	107.46	208.69	1,787.29	5,260.26
(b) Other Operating Income	-	-	-	-
Total Income from Operations (net)	107.46	208.69	1,787.29	5,260.26
2. Expenses				
(a) Cost of Materials consumed	-	-	-	-
(b) Purchase of stock-in-trade	50.44	132.12	1,453.49	4,371.80
(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-
(d) Employee benefits expense	65.50	63.00	129.95	327.10
(e) Depreciation and amortisation expense	0.39	0.39	0.20	1.35
(f) Other expenses	28.69	40.50	114.43	402.27
Total Expenses	145.02	236.01	1,698.07	5,102.60
3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(37.56)	(27.32)	89.22	157.66
4. Other Income	36.52	(1.32)	3.51	3.61
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(1.04)	(28.64)	92.73	161.27
6. Finance Costs	0.86	13.77	120.57	46.56
7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(1.90)	(42.41)	(27.85)	114.71
8. Exceptional Items- (Income)/Expenses	-	-	-	-
9. Profit / (Loss) from ordinary activities before tax (7 - 8)	(1.90)	(42.41)	(27.85)	114.71
10. Tax expense				
- Current tax	0.29	(10.90)	25.12	42.45
- Deferred tax	(0.92)	2.26	-	(1.95)
11. Net Profit / (Loss) from ordinary activities after tax (9 - 10)	(1.27)	(33.77)	(52.97)	74.22
12. Extraordinary Items	-	-	-	-
13. Net Profit / (Loss) for the period (11 - 12)	(1.27)	(33.77)	(52.97)	74.22
14. Paid-up equity share capital (face value of Re. 1 each)	11,327.42	1,008.65	808.65	1,008.65
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.				(90.51)
16. Earning per Share(of Re 1/- each) - (not annualised)				
(a) Before Extraordinary Items	(0.0002)	(0.03)	(0.07)	0.08
- Basic	(0.0002)	(0.02)	(0.07)	0.03
- Diluted	(0.0002)	(0.03)	(0.07)	0.08
(b) After Extraordinary Items	(0.0002)	(0.02)	(0.07)	0.03
- Basic	(0.0002)	(0.02)	(0.07)	0.03
- Diluted	(0.0002)	(0.02)	(0.07)	0.03
Part 2				
A. Particulars of shareholding				
1. Public Shareholding				
- No. of shares	496,976,447	42,984,920	26,383,092	42,984,920
- Percentage of shareholding	43.87%	42.62%	32.63%	42.62%
2. Promoters and promoter group Shareholding				
a) Pledged/Encumbered				
- Number of shares	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA
- Percentage of shares (as a % of the total share capital of the company)	NA	NA	NA	NA
b) Non-encumbered				
- Number of Shares	635,765,772	57,880,080	54,481,808	57,880,080
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	56.13%	57.38%	67.37%	57.38%
B. Investor complaints				
Pending at the beginning of the quarter			Nil	
Received during the quarter			Nil	
Disposed off during the quarter			Nil	
Remaining unresolved at the end of the Quarter			Nil	

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on July 17, 2013. The Statutory Auditors have carried out the Limited Review of the same.
- The Company has come out with issue of 90,77,85,000 equity shares with a face value of Re.1/- each at a premium of Rs. 0.20 per equity share for an amount aggregating Rs. 10893.42 Lacs on a rights basis to the existing equity shareholders of the Company in the ratio of 9 equity shares for every 1 fully paid-up equity share held by the existing equity shareholders on the record date, that is, on March 10, 2013. The aforesaid shares allotted by the Board of Directors on 7th May, 2013 have already been listed at BSE Limited and are available for trading w.e.f. 10th May, 2013. Out of the right issue proceeds of Rs 10893.42 Lacs, the Company has utilised funds to the tune of Rs. 6272.38 Lacs as of June 30, 2013 for the objects of the issue as stated in the Letter of Offer.
- During the quarter under review, the Company has converted 12,40,92,210 OFCDs of Rs. 4355 Lacs into 12,40,92,210 equity shares of face value of Re. 1 each based on the option exercised by the OFCD holder. Consequently the premium on redemption of OFCD has been adjusted in Securities Premium account.
- Pursuant to the aforesaid allotment the Equity Share Capital of the Company stand increased to Rs 11327.42 Lacs.
- The Company is registered with Reserve Bank of India (RBI) vide registration no. 13.01207 dated August 13, 1999 as NBFC Company. Since the Company is presently engaged in business of digital media content, and dealing in related activities in telecom, media and entertainment industry and the Company has not carried on NBFC activities nor it has the intention to carry on NBFC activities in future, the Company has submitted an application to RBI on September 13, 2011 for de-registration as NBFC Company. Since the Company presently does not meet the criteria of principal business of NBFC as specified by the RBI and instead qualifies as Core Investment Company (CIC) based on its current investment structure, the Company has notified the same to RBI vide letter dated April 20, 2013.
- The Company is mainly engaged in the business of digital media content and dealing in related activities in media and entertainment industry and does not have more than one reportable segment in line with the AS-17. Further, during the quarter ended June 30, 2013, the Company has discontinued the trading of mobile handsets business.
- The figures of the last quarter of previous year are the balancing figures between the audited figures in respect of full financial year and published year to date figure upto the third quarter of the respective financial year.
- Previous period/year figures are re-grouped/ re-classified wherever considered necessary to conform to current period classification.

Place : Gurgaon
Date : 17.07.2013

By Order of the Board
Sd/-
B.B Chugh
Director (Finance)



KHANDELWAL JAIN & CO.

CHARTERED ACCOUNTANTS

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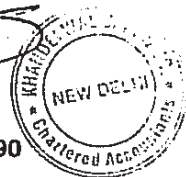
To
The Board of Directors
Media Matrix Worldwide Limited

LIMITED REVIEW REPORT

1. We have reviewed the accompanying statement of unaudited financial results of **Media Matrix Worldwide Limited** ("the company") for the quarter ended June 30, 2013 (the "Statement") except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the company's Management and has been approved by the Board of Directors/Committee of Board of Directors at its meeting held on July 17, 2013. Our responsibility is to issue a report on the Statements based on our review.
2. We conducted our review in accordance with the standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Khandelwal Jain & Co.
Chartered Accountants
Firm Registration Number- 105049W


(Akash Shinghal)
Partner
Membership No. 103490



Place: New Delhi
Date: July 17, 2013