

Annexure-A

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|---|---|
| 1. Name of the Target Company (TC) | Noida Toll Bridge Company Ltd | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the seller | Name of Seller: Parag Parikh Financial Advisory Services Ltd (Portfolio Manager) Name of Persons Acting in Concert (PAC): Portfolio Management Clients | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | No | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited Bombay Stock Exchange of India Limited | | |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 5820465 | 3.13% | ----- |
| b) Voting rights (VR) otherwise than by equity shares | ----- | ----- | ----- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | ----- | ----- | ----- |

| | | | |
|--|---|-------|-------|
| Total (a+b+c) | 5820465 | 3.13% | ----- |
| <u>Details of sale</u> | | | |
| a) Shares carrying voting rights acquired | 453174 | 0.25% | ----- |
| b) VRs acquired otherwise than by equity shares | ----- | ----- | ----- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | ----- | ----- | ----- |
| Total (a+b+c) | 453174 | 0.25% | ----- |
| <u>After the sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 5367291 | 2.88% | ----- |
| b) VRs otherwise than by equity shares | ----- | ----- | ----- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | ----- | ----- | ----- |
| Total (a+b+c) | 5367291 | 2.88% | ----- |
| 6. Mode of sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.) | Open Market | | |
| 7. Date of sale of shares of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | Date of Sale 19 th July,2013 | | |

| | |
|--|-----------|
| 8. Equity share capital / total voting capital of the TC before the said acquisition | 416550820 |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition | 416550820 |
| 10. Total diluted share/voting capital of the TC after the said acquisition | NIL |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For PARAG PARIKH FINANCIAL ADVISORY SERVICES LTD.



Signature of the Seller / Authorised Signatory / Director

Place: Mumbai

Date: 19th July, 2013