## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Panchsh	eel Organics L	imited	
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mahendr Director	a A Turakhia,	Promoter-	
	Kishor A.		UF	
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter	, <u>, , , , , , , , , , , , , , , , , , </u>	The second	
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay S Madhya P	Bombay Stock Exchange Limited, Mumbai Madhya Pradesh Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)	
Before the acquisition/disposal under consideration, holding of:	1,00,1,412	19,97%	19.97%	
a) Shares carrying voting rights				
b) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)		N.A.	N.A.	
Total (a + b + c)	1,00,1,412	19.97%	19.97%	
Details of acquisition / sale  a) Shares carrying voting rights acquired / sold	10,000	0.20%	0.20%	
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voring rights in the TC (specify holding inteach category) acquired/sold	N.A.	N.A.	N.A.	
Total (a+b+c)	10,000	0.20%	0.20%	
	(0)	<u> </u>		

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	10,11,412	20.17%	20.17%
b) VRs otherwise than by shares	N.A.	N.A.	Ŋ.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	N.A.	N.A.
Total (a+b+c)	10,11,412	20.17%	20.17%
<ol> <li>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</li> </ol>	Oţ	oen Market Purch	ase
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		09 <sup>th</sup> July, 2013	
8. Equity share capital / total voting capital of the TC before the said acquisition / sale		Rs.5,01,54,000/-	
9. Equity share capital/ roral voting capital of the TC after the said		Rs.5,01,54,000/-	All and the second seco
10. Total diluted share/voting capital of the TC after the said acquisition/sale.		Rs.5,01,54,000/-	

Place: Mumbai Date: 10th July, 2013

Mahendra A Turakhia Signature of the acquirer

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Solve acquirer  3. Whether the acquirer belongs to Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights  b) Voting rights (VR) otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a + b + c)  Details of acquisition / sale a) Shares carrying voting rights  acquired / sold	sheel C	Organics Lin	
Acting in Concert (PAC) with the acquirer  Maher Rajesh Maher Kisho Rajesh  Maher Rajesh Maher Rajesh Maher Rajesh  Maher Rajesh Maher Rajesh Maher Rajesh  Maher Rajesh Maher Rajesh Maher Rajesh Maher Rajesh  Maher Rajesh Maher Maher Rajesh Maher Rajesh Maher Maher Maher Maher Maher	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	rigames wit	nitea
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights  b) Voting rights (VR) otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a + b + c)  Details of acquisition / sale  a) Shares carrying voting rights  acquired / sold  b) VRs acquired / sold otherwise than	dra A. Tur A. Tur dra A. Tur A. Tur	Turakhia	moter-Director
where the shares of TC are Listed  5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights  b) Voting rights (VR) otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a + b + c)  Details of acquisition / sale a) Shares carrying voting rights acquired / sold  b) VRs acquired / sold otherwise than			
disposal/holding of shares/voting rights/holding of the Acquirer and PAC  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights  b) Voting rights (VR) otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a + b + c)  Details of acquisition / sale  a) Shares carrying voting rights acquired / sold  b) VRs acquired / sold otherwise than		k Exchange L esh Stock Exc	Limited, Mumbai change
consideration, holding of:  a) Shares carrying voting rights  b) Voting rights (VR) otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a + b + c)  Details of acquisition / sale  a) Shares carrying voting rights acquired / sold  b) VRs acquired / sold otherwise than	sha car wh	are/voting pital	% w.r.t. total diluted share/voting capital of the TC(*)
b) Voting rights (VR) otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a + b + c)  Details of acquisition / sale  a) Shares carrying voting rights acquired / sold  b) VRs acquired / sold otherwise than	,840	20.16%	20.16%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a + b + c)  Details of acquisition / sale  a) Shares carrying voting rights acquired / sold  b) VRs acquired / sold otherwise than			
other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a + b + c)  Details of acquisition / sale a) Shares carrying voting rights acquired / sold  b) VRs acquired / sold otherwise than	V.A.	N.A.	N.A
Details of acquisition / sale  a) Shares carrying voting rights acquired / sold  b) VRs acquired / sold otherwise than	N.A.	N.A.	N.A
a) Shares carrying voting rights acquired / sold  b) VRs acquired / sold otherwise than	,840	20.16%	20.16%
	,000	0.10%	0.10%
	N.A.	N.A.	N.A
c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A
	,000	0.10%	0.10%

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	10,15,840	20.26%	20.26%
b) VRs otherwise than by shares	N.A.	N.A.	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	N.A.	NA.
Total (a+b+c)	10,15,840	20.26%	20.26%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	0	pen Market Purcha	se man
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable			
8. Equity share capital / total voting capital of the TC before the said acquisition / sale			
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale		or on the	
10. Total diluted share/voting capital of the TC after the said acquisition/sale.			

Place: Mumbai Date: 10<sup>th</sup> July, 2013 Kishore A Turakhia Signature of the acquirer