

**THE RUBY MILLS LIMITED**  
**REGD. OFFICE:- RUBY HOUSE, J. C. SAWANT MARG, DADAR (W) MUMBAI- 400028.**  
**STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2012**

SR. NO.	PARTICULARS	FOR THE QUARTER ENDED			FOR THE YEAR ENDED	
		31-Mar-12 Audited	31-Dec-12 Unaudited	31-Mar-12 Unaudited	31-Mar-12 Audited	31-Mar-12 Audited
1	<b>Income From Operations</b>					
	a. Net Sales/Income from Operations					
	-Sales (Net of Excise Duty)	3,562	2,215	3,879	12,605	13,861
	-Licence Fees	1,812	577	423	3,787	2,900
	b. Other Operating Income	23	10	2	70	35
	<b>Total Income from Operations (a+b)</b>	<b>5,397</b>	<b>2,802</b>	<b>4,304</b>	<b>16,902</b>	<b>16,796</b>
2	<b>Expenses</b>					
	a. Cost of Materials Consumed	1,092	879	823	3,408	4,177
	b. Changes in Inventories of Finished Goods, Work-In-Progress and Stock-in-trade	853	(754)	373	1,328	(536)
	c. Employee Benefits Expense	330	420	453	1,451	1,817
	d. Depreciation and Amortisation Expense	718	533	583	2,440	2,366
	e. Other Expenses					
	Stores, Spares and Color Chemicals Consumption	171	392	513	1,518	1,913
	Power, Fuel and Water Consumption	483	586	692	2,241	2,835
	Exchange Loss (Net)	(21)	90	(30)	68	100
	OTHERS	378	669	559	2,253	1,985
	<b>Total Expenses</b>	<b>4,402</b>	<b>2,778</b>	<b>3,952</b>	<b>14,509</b>	<b>14,677</b>
3	<b>Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)</b>	<b>995</b>	<b>27</b>	<b>352</b>	<b>1,393</b>	<b>2,119</b>
4	<b>Other Income</b>	<b>2,561</b>	<b>343</b>	<b>2,039</b>	<b>4,810</b>	<b>7,053</b>
5	<b>Profit/(Loss) before Finance costs and Exceptional Items (3+4)</b>	<b>3,556</b>	<b>370</b>	<b>2,411</b>	<b>6,203</b>	<b>9,172</b>
6	<b>Finance costs</b>	<b>497</b>	<b>440</b>	<b>(818)</b>	<b>1,876</b>	<b>1,743</b>
7	<b>Profit after Finance costs but before Exceptional Items (5-6)</b>	<b>3,059</b>	<b>(70)</b>	<b>1,593</b>	<b>4,327</b>	<b>7,429</b>
8	<b>Exceptional Items</b>	-	-	-	-	<b>(1,270)</b>
9	<b>Profit/(Loss) from Ordinary activities before Tax (7-8)</b>	<b>3,059</b>	<b>(70)</b>	<b>1,593</b>	<b>4,327</b>	<b>6,159</b>
10	<b>Tax Expense</b>					
	a. Current Tax	671	1	311	900	1,450
	b. Deferred Tax	414	(14)	(220)	385	(419)
	c. Taxation of earlier years	(7)		121	(7)	135
11	<b>Net Profit(+)/Loss(-) from Ordinary Activities after Tax (9-10)</b>	<b>2,022</b>	<b>(87)</b>	<b>1,264</b>	<b>3,645</b>	<b>5,825</b>
12	<b>Paid-up Equity Share Capital</b> (Face Value of Share: Rs. 10 till 22nd Nov 2012 and Rs 5/- from 23rd Nov 2012) Reserves excluding Dividend Reserve as per balance sheet of previous accounting year	438	438	438	438	438
13	<b>Earnings Per Share</b> (Face Value of Share: Rs. 10 till 22nd Nov 2012 and Rs 5/- from 23rd Nov 2012) Basic and Diluted (Rs.) Not Annualized	24	(1)	36	36	170
	<b>Earnings Per Share (after extraordinary items)</b> (Face Value of Share: Rs. 10 till 22nd Nov 2012 and Rs 5/- from 23rd Nov 2012) Basic and Diluted (Rs.) Not Annualized	24	(1)	33	36	170
A	<b>PARTICULARS OF SHAREHOLDING</b>					
1	<b>Public Shareholding</b>					
	-Number of Shares	20,96,640	20,96,640	10,48,320	20,96,640	10,48,320
	-Percentage of Public Shareholding	25.08%	25.08%	25.08%	25.08%	25.08%
2	<b>Promoters and Promoter group Shareholding</b>					
	a) Pledged / Encumbered					
	-Number of Shares	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.
	-Percentage of Shares (as a % of the total Share Capital of the Company)	N.A.	N.A.	N.A.	N.A.	N.A.
	b) Non-encumbered					
	-Number of Shares	62,63,360	62,63,360	31,31,680	62,63,360	31,31,680
	-Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	-Percentage of Shares (as a % of the total Share Capital of the Company)	74.92%	74.92%	74.92%	74.92%	74.92%
B	<b>INVESTOR COMPLAINTS</b>					
	Pending at the beginning of the quarter	9				
	Received during the quarter	23				
	Disposed of during the quarter	36				
	Remaining unresolved at the end of the quarter	1				

Notes:

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## The Statement of Assets and Liabilities:

(Rs. In Lacs)

Particulars	As at March 31, 2013 (Audited) Rs.	As at March 31, 2012 (Audited) Rs.
<b>A. EQUITY AND LIABILITIES</b>		
<b>1. Shareholders' Funds</b>		
a. Share Capital	418	418
b. Reserves and Surplus	23,247	20,395
	23,665	20,813
<b>2. Non-Current Liabilities</b>		
a. Long-term Borrowings	48,549	49,477
b. Deferred Tax Liabilities (Net)	1,017	632
c. Other Long-term Liabilities	1,239	1,282
d. Long-term Provisions	18	19
	50,843	51,410
<b>3. Current Liabilities</b>		
a. Short-term Borrowings	3,741	4,831
b. Trade Payables	1,524	2,115
c. Other Current Liabilities	21,751	22,495
d. Short-term Provisions	241	264
	27,257	29,705
<b>TOTAL</b>	<b>1,01,765</b>	<b>1,00,928</b>
<b>B. ASSETS</b>		
<b>1. Non-current Assets</b>		
a. Fixed Assets	21,807	23,629
b. Non-current Investments	-	-
c. Long-term Loans and Advances	45,199	58,616
d. Other Non-current Assets	-	-
	67,007	82,245
<b>2. Current Assets</b>		
a. Inventories	3,447	4,318
b. Trade Receivables	1,965	2,246
c. Cash and Bank Balances	1,105	6,439
d. Short-term Loans and Advances	26,676	5,235
e. Other Current Assets	1,365	1,754
	34,758	19,992
<b>TOTAL</b>	<b>1,01,765</b>	<b>1,01,928</b>

\*Amount less than Rs. 1 Lac - Rs. 43962

- The above results were reviewed and recommended by the Audit Committee and the same were approved by the Board of Directors at their respective meetings held on MAY 28, 2013 and the Statutory Audit has been conducted by the Statutory Auditors of the Company.
- The figures for the quarter ended March 31, 2013 are balancing figures between the audited figures between the audited figures in respect of full financial year and the published year to date figures upto the third quarter of the financial year. Also, the figures upto the end of the third quarter were only reviewed and not subjected to Audit.
- The Segment Results have been prepared in accordance with the Accounting Standard 17 "Segment Reporting" notified by the Central Government under Companies (Accounting Standards) Rules, 2006.
- Other Income includes consideration for the grant of Development Rights on part of Land at Dadar.
- Finance Costs shown above is Net of Interest Subsidy on TUPS Loans.
- Previous quarter/ year figures have been regrouped, recast and reclassified wherever necessary to compare with the current quarter/year classification.

For THE RUBY MILLS LIMITED


H. M. SHAH  
MANAGING DIRECTORPLACE : Mumbai  
DATED : May 28, 2013


The Ruby Mills Limited  
 Regd. Office: Ruby House, J.K. Sawant Marg, Dadar (W), Mumbai: 400 028

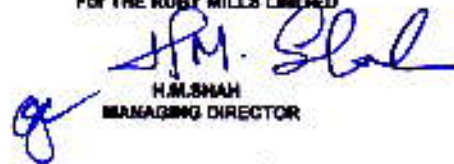
SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE PERIOD  
 ENDED MARCH 31, 2013

(Rs in lacs)

Particulars	FOR THE QUARTER ENDED			FOR THE YEAR ENDED	
	31-Mar-13	31-Dec-12	31-Mar-12	31-Mar-13	31-Mar-12
	Audited	Unaudited	Unaudited	Audited	Audited
<b>Segment Revenue</b>					
Textiles	3,585	2,225	5,755	12,135	13,888
Real Estate	1,812	577	423	3,767	2,800
<b>Total</b>	<b>5,397</b>	<b>2,802</b>	<b>6,188</b>	<b>15,902</b>	<b>18,788</b>
Less: Inter Segment Revenue	-	-	-	-	-
<b>Net Sales/Income from Operations</b>	<b>5,397</b>	<b>2,802</b>	<b>6,188</b>	<b>15,902</b>	<b>18,788</b>
<b>Segment Results</b> ( Profit(+) / Loss(-) before tax and interest from each segment)					
Textiles	(470)	(832)	(256)	(2,154)	(1,433)
Real Estate	1,485	858	391	3,557	2583
Unallocated	2,581	343	2,288	4,810	7594
<b>Total</b>	<b>3,596</b>	<b>370</b>	<b>2,411</b>	<b>6,203</b>	<b>8,714</b>
Less: (i) Interest	493	440	815	1,875	1,743
(ii) Other Un-allocable	-	-	-	-	-
Expenditure not off unallocable income					
<b>Total Profit/ (Loss) Before Tax</b>	<b>3,083</b>	<b>(70)</b>	<b>1,596</b>	<b>4,327</b>	<b>6,971</b>
<b>Capital Employed</b> (Segment Assets- Segment Liabilities)					
Textiles	19,782	17,431	18,891	19,782	19,891
Real Estate	611	(18)	4,346	611	4,346
Unallocated	3,272	4,423	(3,524)	3,272	(3,524)
<b>Total</b>	<b>23,665</b>	<b>21,838</b>	<b>20,813</b>	<b>23,665</b>	<b>20,813</b>

Date: May 28, 2013  
 Place: Mumbai

For THE RUBY MILLS LIMITED

  
 H.M. SHAH  
 MANAGING DIRECTOR