

SHREE DIGVIJAY CEMENT CO. LTD.

July 26, 2013

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

Sub: Compliance with the minimum public shareholding requirement

Dear Sir/Madam:

SEBI by its letter no. CFD/POLICYCELL/PK/15846/2013 dated July 1, 2013, has allowed the promoter/promoter group of Shree Digvijay Cement Company Limited (the "Company"), to sell equity shares of the Company on the floor of the stock exchange to comply with the minimum public shareholding (MPS) requirement in terms of Rule 19A of Securities Contracts (Regulation) Rules, 1957 (SCRR), on or before September 3, 2013, subject to the conditions mentioned in the SEBI Letter.

Further, on July 18, 2013 we have intimated you that Votorantim Cimentos EAA Inversiones, S.L.U ("Votorantim"), promoter/promoter group of the Company intends to sell the equity shares of the Company on the floor of stock exchange in terms of the SEBI Letter.

Now, Votorantim has informed the Company that it has sold 382,474 equity shares of the Company on the floor of BSE Limited between July 22, 2013 and July 25, 2013. Please note that the Company has complied with the minimum public shareholding requirement by virtue of completion of this sell of 382,474 equity shares by Votorantim on the floor of BSE Limited in terms of the SEBI Letter.

We request you to take the same on your record and intimate SEBI of the same.

Yours sincerely,

For and on behalf of **Shree Digvijay Cement Company Limited**



S. N. Malpani
Company Secretary

