

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Shree Rama Multi-Tech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Nirma Chemical Works Private Limited (NCWPL) and Nirma Industries Private Limited (NIPL)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights NIPL and NCWPL #	14288700	22.51	22.51
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>d) Total (a+b+c)</b>	<b>14288700</b>	<b>22.51</b>	<b>22.51</b>
<b>Details of acquisition/sale Off Market transfer</b>			
a) Shares carrying voting rights transferred NIPL#	11083817	17.46	17.46
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	Nil	Nil

*R. K. Patel*

receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
<b>d) Total (a+b+c)</b>	<b>11083817</b>	<b>17.46</b>	<b>17.46</b>
<b>After the acquisition/sale Off Market transfer, holding of:</b>			
a) Shares carrying voting rights	11083817	17.46	17.46
NCWPL#	3204883	5.05	5.05
NIPL#	Nil	Nil	Nil
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>d) Total (a+b+c)</b>	<b>14288700</b>	<b>22.51</b>	<b>22.51</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26.06.2013		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 3173.40 lac		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 3173.40 lac		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 3173.40 lac		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*RK Patil*

# Nirma Chemical Works Limited ("NCWL") along with Nirma Industries Limited ("NIL") acquired shares of Shree Rama Multi-Tech Limited (SRMTL) upon exercise of a pledge over 1,42,88,700 equity shares of SRMTL on 22.07.2005. Although the pledge was created in favour of NIL (for 32,04,883 shares) and NCWL (for 1,10,83,817 shares), upon invocation of the pledge, all shares were credited in one Demat Account of NIL. The 1,10,83,817 shares which were pledged in favour of NCWL have now been transferred by NIL to the demat account of NCWL. As such, although there is no sale of shares and the aggregate holding of NCWL and NIL in SRMTL remains unchanged, this disclosure is being made out of abundant caution.

Place: Ahmedabad

Date: 06.07.2013

For, Nirma Industries Private Limited

  
Authorized Signatory