

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Shree Rama Multi-Tech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Nirma Chemical Works Private Limited (NCWPL) and Nirma Industries Private Limited (NIPL)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights NIPL and NCWPL #	14288700	22.51	22.51
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>d) Total (a+b+c)</b>	<b>14288700</b>	<b>22.51</b>	<b>22.51</b>
<b>Details of acquisition-Off Market transfer</b>			
a) Shares carrying voting rights acquired NCWPL#	11083817	17.46	17.46
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in	Nil	Nil	Nil

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the TC (specify holding in each category) acquired			
<b>d) Total (a+b+c)</b>	<b>11083817</b>	<b>17.46</b>	<b>17.46</b>
<b>After the acquisition Off Market transfer, holding of:</b>			
a) Shares carrying voting rights			
NCWPL#	11083817	17.46	17.46
NIPL#	3204883	5.05	5.05
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>d) Total (a+b+c)</b>	<b>14288700</b>	<b>22.51</b>	<b>22.51</b>
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Off Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	26.06.2013		
Equity share capital / total voting capital of the TC before the said acquisition	3173.40 lac		
Equity share capital/ total voting capital of the TC after the said acquisition	3173.40 lac		
Total diluted share/voting capital of the TC after the said acquisition	3173.40 lac		

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**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

# Nirma Chemical Works Limited ("**NCWL**") along with Nirma Industries Limited ("**NIL**") acquired shares of Shree Rama Multi-Tech Limited (SRMTL) upon exercise of a pledge over 1,42,88,700 equity shares of SRMTL on 22.07.2005. Although the pledge was created in favour of NIL (for 32,04,883 shares) and NCWL (for 1,10,83,817 shares), upon invocation of the pledge, all shares were credited in one Demat Account of NIL. The 1,10,83,817 shares which were pledged in favour of NCWL have now been transferred to the demat account of NCWL. As such, although there is no acquisition of shares and the aggregate holding of NCWL and NIL in SRMTL remains unchanged, this disclosure is being made out of abundant caution.

Place: Ahmedabad

Date: 06.07.2013

For, Nirma Chemicals Works Private Limited

  
Authorized Signatory