DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| * | ULATIONS, ZUTT | | |
|---|--|---|---|
| , Maille of the Target Company (10) | SUTLEJ TEXTILES & INDUSTRIES LIMITED | | |
| Concert (PAC) with the acquirer | UTTAR PRADESH TRADING CO. LIMITED | | |
| B. Whether the acquirer belongs to Promoter/Promoter group | Yes | | <u>.</u> |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited BSE Limited | | |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 20,27,798 | 18.57 | 18.57 |
| Total (a+b+c) | 20,27,798 | 18.57 | 18.57 |
| Details of acquisition/sale a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | 6.19 | 6.19 |
| Total (a+b+c) | 10,13,899 | 6.19 | 6.19 |
| After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specification). | e | 18.57 | 18.57 |
| holding in each category) after acquisition. | 30,41,697 | 18.57 | 18.57 |
| Total (a+b+c) | Bonus Issue | | |
| Mode of acquisition/sale Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of share whichever is applicable | of 4th July, 2013 | | |



| Equity share capital / total voting capital of the TC before the said acquisition/sale | 1,09,21,908 |
|--|-------------|
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 1,63,82,862 |
| Total diluted share/voting capital of the TC after the said acquisition/sale * Diluted share/voting capital means the total number of share/voting capital means the share/voting | 1,00,02,002 |

^{*} Diluted share/voting capital means the total number of share in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of TC

For Uttar Pradesh Trading Company Limited

Director

Place: Kolkata

Date: 8th July, 2013