

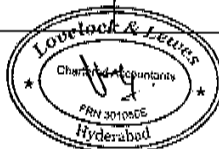


VST Industries Limited
Azamabad, Hyderabad - 500 020, Andhra Pradesh

(₹ in Lakhs)					
PART I					
STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2013					
Sl. No.	PARTICULARS	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Previous year ended
		30-06-2013 (Unaudited)	31-03-2013 (Unaudited)	30-06-2012 (Unaudited)	31-03-2013 (Audited)
Col.1	Col.2	Col.3	Col.4	Col.5	Col.6
1.	Income from Operations				
	(a) Gross Sales / Income from Operations	41970	39941	41494	162109
	(b) Less: Excise Duty	24385	23941	26105	95739
	(c) Net Sales / Income from Operations	17585	16000	15389	66370
	(d) Other Operating Income	94	86	134	498
	Total Income from Operations (net)	17679	16086	15523	66868
2.	Expenses:				
	(a) Cost of Materials Consumed	8638	7427	6752	32419
	(b) Changes in Inventories of Finished goods and Work-in-progress	47	164	(112)	(361)
	(c) Employee Benefits expense	1646	1556	1702	6343
	(d) Depreciation and Amortisation expense	581	579	536	2250
	(e) Other Expenses	3372	2531	2833	10436
	Total Expenses	14284	12257	11711	51087
3.	Profit from Operations before other income, finance costs & exceptional item (1 - 2)	3395	3829	3812	15781
4.	Other Income	601	1187	669	2625
5.	Profit from Ordinary activities before finance costs & exceptional items (3 + 4)	3996	5016	4481	18406
6.	Finance costs	-	-	-	-
7.	Profit from Ordinary activities after finance costs but before exceptional items (5 - 6)	3996	5016	4481	18406
8.	Exceptional Items	-	-	-	-
9.	Profit from Ordinary activities before Tax (7 + 8)	3996	5016	4481	18406
10.	Tax Expense	1285	1542	1430	5781
11.	Net Profit from Ordinary activities after Tax (9 - 10)	2711	3474	3051	12625
12.	Extraordinary Items (net of tax expense)	-	-	-	-
13.	Net Profit for the Period (11 - 12)	2711	3474	3051	12625
14.	Paid-up Equity Share Capital (Face value of ₹ 10 per Share)	1544	1544	1544	1544
15.	Reserves excluding Revaluation Reserve as per the balance sheet of previous accounting year	-	-	-	28497
16.	Earnings per Share (EPS) (of ₹10/- each) (not annualised) ₹				
	a) Basic and diluted EPS before extraordinary items	17.56	22.49	19.76	81.76
	b) Basic and diluted EPS after extraordinary items	17.56	22.49	19.76	81.76

PART II					
SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2013					
Sl. No.	PARTICULARS	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Previous year ended
		30-06-2013	31-03-2013	30-06-2012	31-03-2013
A	PARTICULARS OF SHAREHOLDING				
1.	Public Shareholding				
	- Number of Shares	10476018	10476018	10476018	10476018
	- Percentage of Shareholding	67.84	67.84	67.84	67.84
2.	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promotor and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non-encumbered				
	- Number of shares	4965902	4965902	4965902	4965902
	- Percentage of shares (as a % of the total shareholding of promotor and promoter group)	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	32.16	32.16	32.16	32.16

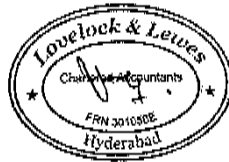
PARTICULARS		3 months ended 30-06-2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	17
	Disposed of during the quarter	17
	Remaining unresolved at the end of the quarter	-



Notes :

1. The above mentioned results were reviewed by the Audit Committee at its meeting held on 28th June, 2013 and approved by the Board of Directors at its meeting held on 30th June, 2013.
2. Limited Review of Financial Results as per Clause 41 of Listing Agreement with the Stock Exchanges has been carried out by the Statutory Auditors.
3. The figures for the quarter ended 31st March, 2013 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the relevant financial year.
4. As the Company's business activity falls within a single primary business segment viz. "Tobacco and related products", the disclosure requirements of Accounting Standard 17 "Segment Reporting" as notified under Section 211 (3C) of the Companies Act, 1956, are not applicable.
5. To facilitate comparison, figures of the previous period have been re-arranged, where necessary.

BY ORDER OF THE BOARD
VST INDUSTRIES LIMITED



Place: Hyderabad
Date : 30th July, 2013

N. Sai Sankar
N.SAI SANKAR
MANAGING DIRECTOR


The Board of Directors
VST Industries Limited
1-7-1063/1065, Azamabad
Hyderabad- 500020

1. We have reviewed the results of VST Industries Limited (the "Company") for the quarter ended 30 June 2013 which are included in the accompanying 'Statement of Standalone Unaudited Results For The Quarter Ended 30th June, 2013', except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management but have neither been reviewed nor been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India, which has been initialled by us for identification purposes. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. We have only traced the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' in the Statement from the disclosures made by the Management and are, therefore, not expressing a review opinion thereon.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Lovelock & Lewes
Firm Registration Number: 301056E
Chartered Accountants



Hyderabad
30 July 2013


N.K. Varadarajan
Partner
Membership Number 90196