## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

| 1.                                                                 | Name of the Target Company (TC)                                                                                                                                         | Everest Kanto Cylinder Limited           |                                                                    |                                                                     |
|--------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|--------------------------------------------------------------------|---------------------------------------------------------------------|
| 2.                                                                 | Name(s) of the acquirer and<br>Persons Acting in Concert<br>(PAC) with the acquirer                                                                                     | Mrs. Suman Khurana                       |                                                                    |                                                                     |
| 3.                                                                 | Whether the acquirer belongs to Promoter / Promoter group                                                                                                               | Yes                                      |                                                                    |                                                                     |
| 4.                                                                 | Name(s) of the Stock<br>Exchange(s) where the shares of<br>TC are Listed                                                                                                | National Stock Exchange of India Limited |                                                                    |                                                                     |
| 5.                                                                 | Details of the acquisition / disposal / holding of shares / voting rights / holding of the Acquirer and PAC                                                             | Number                                   | % w.r.t. total<br>share / voting<br>capital wherever<br>applicable | % w.r.t. total<br>diluted share /<br>voting capital of<br>the TC(*) |
| Before the acquisition / disposal under consideration, holding of: |                                                                                                                                                                         |                                          |                                                                    |                                                                     |
| a)                                                                 | Shares carrying voting rights                                                                                                                                           | 14,676,893                               | 13.697                                                             | 13.697                                                              |
| b)                                                                 | Voting rights (VR) otherwise than by shares                                                                                                                             | Nil                                      | Nil                                                                | Nil                                                                 |
| c)                                                                 | Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil                                      | Nil                                                                | Nil                                                                 |
| To                                                                 | tal (a+b+c)                                                                                                                                                             | 14,676,893                               | 13.697                                                             | 13.697                                                              |
| Details of acquisition / sale                                      |                                                                                                                                                                         |                                          |                                                                    |                                                                     |
| a)                                                                 | Shares carrying voting rights acquired / sold                                                                                                                           | 182,976                                  | 0.170                                                              | 0.170                                                               |
| b)                                                                 | VRs acquired / <u>sold</u> otherwise than by shares                                                                                                                     | Nil                                      | Nil                                                                | Nil                                                                 |
|                                                                    |                                                                                                                                                                         | 1                                        |                                                                    |                                                                     |

| Nil                                | Nil                                                                                | Nil                                                                                                                                  |
|------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|
| 182,976                            | 0.170                                                                              | 0.170                                                                                                                                |
|                                    |                                                                                    |                                                                                                                                      |
| 14,859,869                         | 13.867                                                                             | 13.867                                                                                                                               |
| Nil                                | Nil                                                                                | Nil                                                                                                                                  |
| Nil                                | Nil                                                                                | Nil                                                                                                                                  |
| 14,859,869                         | 13.867                                                                             | 13.867                                                                                                                               |
| Open Market                        |                                                                                    |                                                                                                                                      |
| August 19, 2013<br>August 20, 2013 |                                                                                    |                                                                                                                                      |
| Rs. 214,315,364                    |                                                                                    |                                                                                                                                      |
| Rs. 214,315,364                    |                                                                                    |                                                                                                                                      |
|                                    | 182,976  14,859,869  Nil  14,859,869  Open Market  August 19, 2013 August 20, 2013 | 182,976 0.170  14,859,869 13.867  Nil Nil  Nil Nil  14,859,869 13.867  Open Market  August 19, 2013 August 20, 2013  Rs. 214,315,364 |

 Total diluted share / voting capital of the TC after the said acquisition / sale

Rs. 214,315,364

(\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of the Acquirer / Seller / Authorised Signatory

**SUMAN KHURANA** 

Date: August 21, 2013

Place: Mumbai