

P6 Asia Holding Investments IV (Mauritius) Limited

IFS Court, TwentyEight, Cybercity, Ebene, Mauritius

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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company ("TC")	Hathway Cable & Datacom Limited		
Name(s) of the Acquirer and Persons Acting in Concert ("PAC") with the Acquirer	Acquirer: P6 Asia Holding Investments IV (Mauritius) Limited PAC: Providence Equity Advisors Mauritius Ltd A/c P6 Mauritius India Holding Limited		
Whether the Acquirer belongs to Promoter/Promoter group of TC	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	National Stock Exchange of India Limited; and BSE Limited		
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential allotment by TC of 38,70,000 equity shares to P6 Asia Holding Investments IV (Mauritius) Limited (Acquirer) in accordance with applicable laws and shareholder consent.*		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC **
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	Acquirer: NIL PAC: 14,143,552	Acquirer: NIL PAC: 9.88%	Acquirer: NIL PAC: 9.88%

b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Total (a+b+c)	14,143,552	9.88%	9.88%
Details of acquisition			
a) Shares carrying voting rights acquired	Acquirer: 3,870,000 PAC: NIL	Acquirer: 2.61% (of the expanded share capital after the preferential allotment)* PAC: NIL	Acquirer: 2.61% (of the expanded share capital after the preferential allotment)* PAC: NIL
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Total (a+b+c)	3,870,000	2.61%	2.61%
After the acquisition, holding of:			
a) Shares carrying voting rights	Acquirer: 3,870,000 PAC: 14,143,552	Acquirer: 2.61% (of the expanded share capital after the	Acquirer: 2.61% (of the expanded share capital after the

<p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p>		<p>preferential allotment)*</p> <p>PAC: 9.53% (of the expanded share capital after the preferential allotment).*</p>	<p>preferential allotment)*</p> <p>PAC: 9.53% (of the expanded share capital after the preferential allotment).*</p>
<p>d) Total (a+b+c)</p>	<p>18,013,552</p>	<p>12.13% (of the expanded share capital after the preferential allotment).*</p>	<p>12.13% (of the expanded share capital after the preferential allotment).*</p>
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.</p>	<p>Securities acquired are common equity shares of TC.</p>		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>21 August 2013</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>143,173,200</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	<p>148,448,200</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>148,448,200</p>		


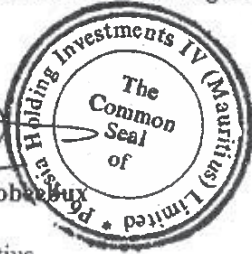
Note:

- * TC has undertaken a preferential allotment of 5,275,000 equity shares in the following manner:

Name	Category	No. of Equity Shares
P6 Asia Holding Investments IV (Mauritius) Limited	Public	3,870,000
Hathway Investments Private Limited	Promoter Group	1,405,000
Total		5,275,000

Accordingly, the share capital of TC has increased from 143,173,200 to 148,448,200 after the aforesaid preferential allotment.

- ** Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



 Sameema Nobat
 Director
 Place: Mauritius
 Date: 22 August 2013