

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	HATHWAY CABLE & DATACOM LIMITED		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	HATHWAY INVESTMENTS PRIVATE LIMITED		
3	Whether the acquirer belongs to Promoter/Promoter group	YES		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
5	Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	Before the acquisition under consideration, holding of:			
(a)	Shares carrying voting rights	14964003	10.45	10.45
(b)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
(d)	Total (a+b+c)	14964003	10.45	10.45
	Details of acquisition			
(a)	Shares carrying voting rights acquired	1405000	0.95	0.95
(b)	VRs acquired otherwise than by equity shares	Nil	Nil	Nil
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
(d)	Total (a+b+c)	1405000	0.95	0.95
	After the acquisition, holding of:			
(a)	Shares carrying voting rights	16369003	11.02	11.02
(b)	VRs otherwise than by equity shares	Nil	Nil	Nil
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
(d)	Total (a+b+c)	16369003	11.02	11.02
6	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	PREFERENTIAL OFFER		
7	Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	21/08/2013 - Date of Allotment		
8	Equity share capital / total voting capital of the TC before the said acquisition	14,32,02,900 shares of Rs.10 each, i.e Rs 143,20,29,000		

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9	Equity share capital/ total voting capital of the TC after the said acquisition	14,84,77,900 shares of Rs 10 each, i.e Rs 1,48,47,79,000
10	Total diluted share/voting capital of the TC after the said acquisition	14,84,77,900 shares of Rs 10 each, i.e Rs 1,48,47,79,000

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Hathway Investments Pvt. Ltd.

Manoj
Managing Director

Signature of the acquirer / Authorised Signatory

Place: MUMBAI

Date: 23rd August, 2013