



# HILTON METAL FORGING LIMITED

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Regd Office: 701 Palm Spring, Link Road, Malad (w), Mumbai 400 064  
 UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30th June 2013

**PART I**

(Rs. In Lakhs)

SR No	PARTICULARS	Unaudited			Audited
		For the Quarter Ended			For the Year Ended
		30/06/2013	30/06/2012	31/03/2013	31/03/2013
1	<b>a Net Sales /Income from:</b>				
	- Manufacturing Operations	2242.57	2448.84	2753.25	10695.26
	-Trading Operations	578.43	0.00	2911.45	4491.50
	<b>c Other Operating Income</b>	<b>55.10</b>	<b>67.13</b>	<b>218.66</b>	<b>494.10</b>
	<b>Total Income</b>	<b>2876.10</b>	<b>2515.97</b>	<b>5883.36</b>	<b>15680.86</b>
2	<b>Expenditure</b>				
	<b>a Consumption of Raw Material</b>	<b>1579.46</b>	<b>1780.11</b>	<b>2221.61</b>	<b>7943.24</b>
	<b>b Purchase of stock-in-trade</b>	<b>564.59</b>	<b>0.00</b>	<b>2864.55</b>	<b>4398.76</b>
	<b>c Goods, work-in-progress</b>	<b>-21.58</b>	<b>-10.23</b>	<b>-176.81</b>	<b>-141.64</b>
	<b>d Employees Cost</b>	<b>143.57</b>	<b>118.51</b>	<b>134.88</b>	<b>542.37</b>
	<b>e Depreciation &amp; Amortisation</b>	<b>67.04</b>	<b>60.89</b>	<b>63.06</b>	<b>246.99</b>
	<b>f Other expenditure</b>	<b>393.38</b>	<b>390.09</b>	<b>541.74</b>	<b>1860.89</b>
	<b>Total Expenses</b>	<b>2726.46</b>	<b>2339.37</b>	<b>5640.03</b>	<b>14850.61</b>
3	<b>Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2)</b>	<b>149.64</b>	<b>176.60</b>	<b>234.33</b>	<b>830.25</b>
4	<b>Other Income</b>	<b>0.00</b>	<b>4.02</b>	<b>6.22</b>	<b>12.70</b>
5	<b>Profit Before from ordinary activities before financial cost &amp; Exceptional Items (3+4)</b>	<b>149.64</b>	<b>180.62</b>	<b>240.55</b>	<b>842.95</b>
6	<b>Interest (Net)</b>	<b>61.93</b>	<b>100.93</b>	<b>90.63</b>	<b>377.22</b>
7	<b>Profit after interest but before exceptional items (5 - 6)</b>	<b>87.71</b>	<b>79.69</b>	<b>149.92</b>	<b>465.73</b>
8	<b>Exceptional Items</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
9	<b>Profit (-Loss) from Ordinary Activities Before Tax (7 - 8)</b>	<b>87.71</b>	<b>79.69</b>	<b>149.92</b>	<b>465.73</b>
10	<b>Tax Expenses</b>	<b>0</b>	<b>0</b>	<b>146.8</b>	<b>146.80</b>
11	<b>Net Profit/(-Loss) from Ordinary Activities after Tax (9 - 10)</b>	<b>87.71</b>	<b>79.69</b>	<b>3.12</b>	<b>318.93</b>
12	<b>Extra Ordinary Items (Net of Tax Expenses Rs .....)</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
13	<b>Net Profit (-Loss) for the period (11-12)</b>	<b>87.71</b>	<b>79.69</b>	<b>3.12</b>	<b>318.93</b>
14	<b>Share of Profit / (loss) of Associates</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
15	<b>Minority Interest</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
16	<b>Net Profit /(loss) after taxes, minority interest and share of Profit /(Loss) of associates (13+14+15)</b>	<b>87.71</b>	<b>79.69</b>	<b>3.12</b>	<b>318.93</b>
17	<b>Paid up Equity Share Capital (Rs.) of Rs 10/- each</b>	<b>1244.30</b>	<b>1244.30</b>	<b>1244.30</b>	<b>1244.30</b>
18	<b>Reserves (Excluding Revaluation Reserves) as per Balance Sheet of Previous Accounting Year</b>	<b>4636.57</b>	<b>4628.55</b>	<b>4548.86</b>	<b>4548.86</b>
19	<b>Earning per Share</b>				
	<b>i) before Extraordinary items (of Rs 10/- each (Not Annulised) (a) Basic and (b) Diluted</b>	<b>0.70</b>	<b>0.64</b>	<b>0.03</b>	<b>2.56</b>
	<b>ii) after Extraordinary items (of Rs 10/- each (Not Annulised) (a) Basic and (b) Diluted</b>	<b>0.70</b>	<b>0.64</b>	<b>0.03</b>	<b>2.56</b>

**PART II****A PARTICULARS OF SHARE HOLDING****1 Public Share Holding**

a No of Shares	5924365	5974239	5944877	5944877
b Percentage of Share Holding	47.61%	48.01%	47.78%	47.78%

**2 Promoters And Promoter Group Share Holding as on 30-6-2012**

- Number of Shares  
- Percentage of Shares  
(as a% of the total sharholding of Promoter and promoter group (as a% of the total share Capital of the Company )

<b>Pledged /Encumbered</b>	<b>Non-Encumbered</b>
0	6518651
0.00%	52.39%

**B INVESTOR COMPLAINTS**

Pending at the beginning of the quarter	0
Received During the Quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the Quarter	0

- 1 The Above Unaudited Financial Results were reviewed by the audit committee, and approved at the meeting of Board of Directors held on 9th Aug 2013
- 2 Other Income includes Export Benefits
- 3 The Company is mainly engaged in manufacturing of Steel Forgings and Pipe fitting items for Oil & Gas Industries, Petrochemicals and refineries, which in context of Accounting Standard AS 17 (Segment Reporting ) is considered to be the only business segment.
- 4 Tax Provision, if any, will be taken care at the end of the year
- 5 Figures have been regrouped / rearranged where ever necessary.

For and on Behalf of the Board of

  
Yuvraj Malhotra  
Chairman and managing Director

Mumbai : Date : 09/08/2013