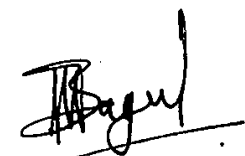


FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES/ INVOCATION OF ENCUMBRANCE/ RELEASE OF ENCUMBRANCE IN TERMS OF REGULATION 31(1) AND 31(2) OF SECURITIES & EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

Name of the Target Company	IL&FS Engineering & Construction Company Limited
Name of the Promoter(s) on whose shares encumbrance was created/ invoked released <i>(tick the relevant one)</i>	Infrastructure Leasing & Financial Services Limited (IL&FS)
Date of Reporting	August 22, 2013
Name of the stock exchange where the shares of the target Company are listed	Bombay Stock Exchange Limited; and National Stock Exchange Limited
Details of Promoter holding <i>(The term "event" indicates creation/ invocation/ release of encumbrance as the case may be)</i>	IL&FS holds 13,245,250 equity shares of Rs.10 each of IL&FS Engineering & Construction Company Limited (IECCL)

Promoter(s) or PAC with him Names	Pre-event holding		Details of events pertaining to encumbrances		Post event holding <i>(encumbered shares to be excluded)</i>		Details of encumbrances <i>(pledge/ lien or other – give details)</i>
	Number	% of total share capital	Type – creation/ invocation/ release	Date(s)	Number	% of total share capital	
IL&FS	13,245,250	14.75	Creation	19.08.13	--	--	**

** IL&FS has executed Debenture Trust Deed with Centbank Financial Services Limited, the Debenture Trustee, on August 19, 2013 for securing the debentures to be allotted by the Company


 Signature of Authorised Signatory : _____

Place : Mumbai
Date : August 22, 2013