



July 31, 2013

BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

**Re: Outcome of the Twenty Eighth Annual General Meeting
Security Code: 523405**

Pursuant to Clause 31(d) of the Listing Agreement, we are furnishing the particulars of following resolutions which were carried *nem con/with requisite majority* by the shareholders at the Twenty Eighth Annual General Meeting held today:

1. Adoption of the Audited Balance Sheet as at March 31, 2013, the Statement of Profit and Loss for the year ended on that date together with the reports of the Board of Directors and Auditors thereon. (*Ordinary Resolution*)
2. Declaration of final dividend of Re. 0.50 per share for the year ended March 31, 2013. (*Ordinary Resolution*)
3. Re-appointment of Mr. E A Kshirsagar as a Director of the Company, liable to retire by rotation. (*Ordinary Resolution*)
4. Re-appointment of Mr. Darius E Udwardia as a Director of the Company, liable to retire by rotation. (*Ordinary Resolution*)
5. Re-appointment of M/s. Khimji Kunverji & Co., as Statutory Auditors of the Company. (*Ordinary Resolution*)
6. Appointment of Mr. Keki Dadiseth as a Director of the Company, liable to retire by rotation. (*Ordinary Resolution*)
7. Approval under Section 309(4) read with Section 309(7) and other applicable provisions, if any, of the Companies Act, 1956 for payment of commission to Non-Executive Directors of the Company for a period of five financial years commencing April 1, 2012. (*Special Resolution*)

Thank you.

Yours faithfully,
for JM Financial Limited

A handwritten signature in black ink, appearing to read "P. K. Choksi".

P K Choksi
Group Head – Compliance, Legal
& Company Secretary