


Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | | Jaiprakash Power Ventures Limited (JPVL) | | | | |
|--|--|--|--|------------|---|---|
| Name of the Promoter(s) on whose shares encumbrance was created/invoked/ released (tick the relevant one) | | Jaiprakash Associates Limited (JAL) | | | | |
| Date of reporting | | 19.08.2013 | | | | |
| Names of the stock exchanges where the shares of the target company are listed | | National Stock Exchange of India Ltd. & BSE Ltd. (BSE) | | | | |
| Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be) | | | | | | |
| Promoter(s) or PACs with him | Pre-event holding | | Details of events pertaining to encumbrance | | Post event holding (encumbered shares to be excluded) | (*)Details of encumbrance (pledge/lien or other- give details |
| | Number | % of total Share Capital | Type – creation/ invocation/ release | Date (s) | | |
| Jaiprakash Associates Limited | 178,30,00,600 (Out of the above holding 1,39,36,09,231** shares were pledged & 38,93,91,369 shares were free) | 60.69% | Creation of Pledge on 30,00,00,000 Equity Shares | 07.08.2013 | 8,93,91,369 | 30,00,00,000 Equity Shares of Jaiprakash Power Ventures Limited (JPVL) held by the Company have been pledged in favour of IDFC Limited to secure the lenders of JPVL, pursuant to the terms & conditions of the said lenders. |

(*)Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance
 ** Equity Shares of JPVL held by JAL are under pledge pursuant to terms & conditions of the lenders of JPVL.

Place: NOIDA

Date : 19.08.2013


 (S.D. Nathwal)
 Director

Signature of the Authorized Signatory

JAIPRAKASH ASSOCIATES LIMITED