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| K.C.P.SUGAR AND INDUSTRIES CORPORATION LIMITED | | | | | |
|---|---|------------------------------|-----------------|-----------------|-----------------|
| REGD OFFICE : "RAMAKRISHNA BUILDINGS", NO.239,ANNA SALAI, CHENNAI 600 006 | | | | | |
| STATEMENT OF UNAUDITED FINANCIAL (PROVISIONAL) RESULTS FOR THE QUARTER ENDED 30.06.2013 | | | | | |
| SL NO | PARTICULARS | Rs./laks except per share | | | |
| | | STANDALONE | | | |
| | | For the 3 months ended | | | Year ended |
| | | 30.06.2013 | 31.03.2013 | 30.06.2012 | 31.03.2013 |
| | Unaudited | *Audited (refer Note 'c') | Unaudited | Audited | |
| | Part I | | | | |
| 1 | Income from Operations: | 9330.63 | 16256.48 | 10539.16 | 50556.92 |
| | (a) Net Sales / Income from Operations | | | | |
| | (b) Other Operating Income | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Income from Operations (Nett) | 9330.63 | 16256.48 | 10539.16 | 50556.92 |
| 2 | Expenses | | | | |
| | a. Cost of Materials consumed | 475.62 | 18537.22 | 1469.80 | 27873.31 |
| | b. Purchase of stock-in-trade | 0.00 | 0.00 | 0.00 | 0.00 |
| | c. Changes in inventories of finished goods, work-in-progress and stock-in-trade | 6984.72 | -12850.86 | 6423.01 | 1259.43 |
| | d. Employee benefits expense | 94.96 | 2460.73 | 159.95 | 3779.34 |
| | e. Depreciation and amortisation Expense | 51.63 | 714.38 | 67.92 | 1087.40 |
| | f. Other Expenses | 308.95 | 7088.48 | 742.40 | 10949.39 |
| | Total Expenses | 7915.88 | 15949.95 | 8863.08 | 44948.87 |
| 3 | Profit from Operations before Other Income, finance costs and exceptional items (1-2) | 1414.75 | 306.53 | 1676.08 | 5608.05 |
| 4 | Other Income | 62.66 | 144.16 | 56.83 | 519.85 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and Exceptional Items (3 + 4) | 1477.41 | 450.69 | 1732.91 | 6127.90 |
| 6 | Finance costs | 101.77 | 127.70 | 227.61 | 567.58 |
| 7 | Profit after finance costs but before Exceptional Items (5 - 6) | 1375.64 | 322.99 | 1505.30 | 5560.32 |
| 8 | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit / (Loss) from Ordinary Activities before tax (7 + 8) | 1375.64 | 322.99 | 1505.30 | 5560.32 |
| 10 | Tax Expense | 250.00 | 381.62 | 250.00 | 1681.62 |
| | Tax Relating to earlier years | 0.00 | 0.37 | 0.00 | 2.57 |
| 11 | Net Profit / (Loss) from Ordinary activities after Tax (9 - 10) | 1125.64 | -59.00 | 1255.30 | 3876.13 |
| 12 | Extraordinary Item (net of tax expenses) | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit / (Loss) for the period (11 - 12) | 1125.64 | -59.00 | 1255.30 | 3876.13 |
| 14 | Paid up Equity Share Capital (Face Value Re.1/-) | 1133.85 | 1133.85 | 1133.85 | 1133.85 |
| 15 | Reserves excl. revaluation reserves as per Balance Sheet of previous Accounting Year. | * * * | * * * | * * * | 18239.50 |
| | Earnings per share (EPS) (a) Basic and diluted EPS before Extraordinary items for the period, for the year to-date and for the previous year (not to be annualized) | 0.99 | -0.05 | 1.11 | 3.42 |
| 16 | (b) Basic and diluted EPS after Extraordinary items for the period, for the year to-date and for the previous year (not to be annualized) | 0.99 | -0.05 | 1.11 | 3.42 |

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| Part II - Select Information for the Quarter ended 30.06.2013 | | | | | |
|---|---|--------------------------------------|----------|----------|----------|
| 17 | Particulars of shareholding - | | | | |
| | Public Shareholding - Number of Shares | 68558594 | 68637674 | 69096815 | 68637674 |
| | - Percentage of holding | 60.47 | 60.54 | 60.94 | 60.54 |
| 18 | Promoters and Promoter Group Shareholding | | | | |
| | (a) Pledged / Encumbered | | | | |
| | - Number of shares | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a percent of the total shareholding of Promoter & Promoter Group). | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a percent of the total share capital of the Company) | NIL | NIL | NIL | NIL |
| | (b) Non-Encumbered | | | | |
| | - Number of shares | 44826456 | 44747376 | 44288235 | 44747376 |
| | - Percentage of shares (as a percent of the total shareholding of Promoter & Promoter Group). | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of shares (as a percent of the total share capital of the Company) | 39.53 | 39.46 | 39.06 | 39.46 |
| | B. INVESTOR COMPLAINTS | Three months ended 30.06.2013 | | | |
| | Pending at the beginning of the Quarter | Nil | | | |
| | Received during the quarter | 94 | | | |
| | Disposed of during the quarter | 94 | | | |
| | Remaining unresolved at the end of the quarter | Nil | | | |
| | | | | | |

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| NOTES: | |
|--|---|
| a. | Sugar industry being a seasonal industry and of a predominantly cyclical nature, the above results can neither be construed as an indicator of the overall annual operations and profitability of the company nor for inter-period comparison between the quarters within a financial year as a result of regrouping of expenses. |
| b. | Cost of Raw materials for the current quarter includes inter-segment expenditure of Rs.352.90 lakhs (Prev.Corres.Qtr: Rs.272.90 lakhs) and other expenditure for the current quarter includes inter-segment expenditure of Rs. 84.61 lakhs (Prev.Corres.Qtr.: Rs. 494.63 lakhs). |
| c. | *The figures for the quarter ended 31.03.2013, being balancing figure between Audited Figures in respect of full financial year and the published year-to-date figures upto the third quarter of the relevant financial year. |
| d. | Provision for Deferred Tax will be considered in the last quarter of the financial year. |
| e. | Previous Quarters / Year's figures have been regrouped / rearranged wherever necessary to conform to the classification for the current quarter / year. |
| f. | The Eimco-KCP Ltd, a wholly-owned subsidiary company of KCP Sugar and Industries Corporation Limited, has achieved a record revenue from operations of Rs.2718.04 lakhs during the quarter ended 30.06.2013 (Prev.Corres.Qtr.: Rs.692.32 lakhs) and profit before tax of Rs.907.63 lakhs (Prev.Corres. Qtr.: Rs. 62.49 lakhs). |
| g. | The above Results were reviewed by the Audit Committee on 08.08.2013 and approved by the Board of Directors at its Meeting held on the same day. |
| h. | The Statutory Auditors of the Company have carried out Limited Review of the stand-alone Unaudited Financial Results and their Report has been placed before the Board at the said meeting as required under Clause 41 of the Listing Agreement. |
| // BY ORDER OF THE BOARD // | |
| Place : | Chennai |
| Date : | 08.08.2013 |
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| QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT | | | | | |
|--|---|-----------------|------------------------------|-----------------|-----------------|
| | | | | | Rs. In Lakhs |
| SL NO | PARTICULARS | STANDALONE | | | |
| | | Quarter ended | | | Year ended |
| | | 30.06.2013 | 31.03.2013 | 30.06.2012 | 31.03.2013 |
| | | Unaudited | *Audited (refer Note 'c') | Unaudited | Audited |
| 1 | SEGMENT WISE REVENUE (sales + other income + excise duty) | | | | |
| | a) Sugar | 8480.66 | 12635.28 | 9065.85 | 43385.83 |
| | b) Chemicals | 771.55 | 653.80 | 982.85 | 2519.67 |
| | c) Power & Fuel | 0.21 | 2921.29 | 419.58 | 4332.67 |
| | d) Others | 116.71 | 106.74 | 102.31 | 521.57 |
| | e) Unallocated | 24.16 | 83.53 | 25.40 | 317.03 |
| | TOTAL | 9393.29 | 16400.64 | 10595.99 | 51076.77 |
| | Less: Inter Segment Revenue | 437.51 | 4798.11 | 767.53 | 7615.84 |
| | Sales / Income from Operations | 8955.78 | 11602.53 | 9828.46 | 43460.93 |
| 2 | SEGMENT RESULT - PROFIT / LOSS BEFORE TAX AND INTEREST FROM EACH SEGMENT | | | | |
| | a) Sugar | 1314.59 | 229.33 | 1332.15 | 5209.24 |
| | b) Chemicals | 210.69 | 227.29 | 230.64 | 663.72 |
| | c) Power & Fuel | (1.15) | 364.36 | 219.89 | 680.87 |
| | d) Others | 47.78 | (8.54) | 32.84 | 194.24 |
| | e) Unallocated | 0.00 | 0.00 | 0.00 | 0.00 |
| | TOTAL | 1571.91 | 812.44 | 1815.52 | 6748.07 |
| | Less: (1) Finance Cost | 101.77 | 127.70 | 227.61 | 567.58 |
| | (2) Other un-allocable expenditure net off unallocable Income | 94.50 | 361.75 | 82.61 | 620.17 |
| | | 196.27 | 489.45 | 310.22 | 1187.75 |
| | Total Profit Before Tax | 1375.64 | 322.99 | 1505.30 | 5560.32 |
| 3 | CAPITAL EMPLOYED (Segment Assets - Segment Liabilities) | | | | |
| | a) Sugar | 17808.91 | 20337.21 | 17574.60 | 20337.21 |
| | b) Chemicals | 2081.07 | 2035.58 | 1845.57 | 2035.58 |
| | c) Power & Fuel | 2645.13 | 2663.20 | 3257.30 | 2663.20 |
| | d) Others | 457.69 | 417.04 | 440.12 | 417.04 |
| | e) Unallocated | 55.77 | (3530.10) | (2488.94) | (3530.10) |
| | Total Capital Employed in Segments | 23048.57 | 21922.93 | 20628.65 | 21922.93 |