

**K G DENIM LIMITED**  
 Regd. Office: Then Thirumala, Coimbatore - 641 302  
**Un Audited Financial Results for the Quarter Ended 30th June, 2013 (Standalone)**

No	Particulars	Un-Audited		Audited		(Rs. Lakhs)	
		Quarter Ended 30.06.2013	Quarter Ended 31.03.2013	Quarter Ended 30.06.2012	Quarter Ended 31.03.2013	Year Ended 31.03.2013	Audited Year Ended 31.03.2013
<b>PART - I</b>							
1	Income from operations :						
	(a) Net Sales/Income from Operations (Net of Excise Duty)	13821	13316	11385	11385	50922	50922
	(b) Other Operating Income	113	97	87	87	561	561
	<b>Total Income from operations (Net)</b>	<b>13934</b>	<b>13413</b>	<b>11472</b>	<b>11472</b>	<b>51483</b>	<b>51483</b>
2	Expenses						
	(a) Cost of material consumed	8734	8804	6089	6089	30628	30628
	(b) Purchase of stock-in-trade	0	0	0	0	0	0
	(c) Change in inventories of finished goods, Work-in-progress and stock-in-trade	-515	-1748	886	886	-554	-554
	(d) Power & Fuel	1051	1138	841	841	3989	3989
	(e) Stores & Chemicals	1834	2287	1384	1384	6980	6980
	(f) Employees benefit expense	625	686	516	516	2331	2331
	(g) Depreciation and amortization expense	330	211	313	313	1192	1192
	(h) Other Expenses	660	971	471	471	2457	2457
	<b>Total Expenses</b>	<b>12719</b>	<b>12349</b>	<b>10499</b>	<b>10499</b>	<b>46923</b>	<b>46923</b>
3	Profit from Operations before Other Income, Finance cost and Exceptional items (1-2)	1215	1064	973	973	4560	4560
4	Other Income	2	107	3	3	142	142
5	Profit from ordinary activities before Finance cost & Exceptional items (3+4)	1217	1171	976	976	4702	4702
6	Finance Cost (Net)	684	515	591	591	2355	2355
7	<b>Profit from ordinary activities after Finance cost but before Exceptional items (5-6)</b>	<b>533</b>	<b>656</b>	<b>385</b>	<b>385</b>	<b>2347</b>	<b>2347</b>
8	Exceptional Items	0	0	0	0	0	0
9	Profit from Ordinary Activities before tax (7+8)	533	656	385	385	2347	2347
10	Tax Expenses						
	Current Tax	179	184	128	128	780	780
	MAT Credit Entitlement	0	0	0	0	0	0
	Deferred Tax	-9	89	52	52	11	11
	<b>Net Profit from Ordinary Activities after tax (9-10)</b>	<b>170</b>	<b>264</b>	<b>180</b>	<b>180</b>	<b>794</b>	<b>794</b>
12	Extraordinary items (Net of tax expense)	363	392	205	205	1553	1553
13	<b>Net Profit for the period (11-12)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
14	Paid-up Equity Share Capital (Face value of Rs. 10/- per share)	363	392	205	205	1553	1553
15	Reserves (excluding revaluation reserves) as per Balance Sheet of previous accounting year	2567	2567	2567	2567	2567	2567
16	<b>Earnings Per Share (EPS of Rs. 10/- each) - Basic &amp; Diluted</b> (Before Extraordinary Items) (Not Annualised)	<b>1.42</b>	<b>1.53</b>	<b>0.80</b>	<b>0.80</b>	<b>6.05</b>	<b>6.05</b>
	<b>Earnings Per Share (EPS of Rs. 10/- each) - Basic &amp; Diluted</b> (After Extraordinary Items) (Not Annualised)	<b>1.42</b>	<b>1.53</b>	<b>0.80</b>	<b>0.80</b>	<b>6.05</b>	<b>6.05</b>

No	Particulars	Un-Audited Quarter Ended 30.06.2013	Audited Quarter Ended 31.03.2013	Un-Audited Quarter Ended 30.06.2012	Audited Year Ended 31.03.2013
<b>PART - II</b>					
<b>A Particulars of Shareholding:</b>					
1	Public Shareholding				
	No of Shares	10998602	10998602	10998602	10998602
	Percentage of Shareholding	42.87%	42.87%	42.87%	42.87%
2	Promoters & Promoter Group Shareholding				
	a) Pledged / Encumbered				
	No of Shares	2000000	2000000	2000000	2000000
	Percentage of Shares (as % of the total shareholding of Promoter & Promoter Group)	13.65%	13.65%	13.65%	13.65%
	b) Non-encumbered				
	Number of Shares	7.80%	7.80%	7.80%	7.80%
	Percentage of Shares (as % of the total shareholding of Promoter & Promoter Group)	12655303	12655303	12655303	12655303
	Percentage of Shares (as % of the total share capital of the Company)	86.35%	86.35%	86.35%	86.35%
		49.33%	49.33%	49.33%	49.33%
<b>B INVESTOR COMPLAINTS</b>					
	Pending at the beginning of the quarter	Quarter Ended 30.06.2013			
	Received during the quarter	NIL			
	Disposed of during the quarter	6			
	Remaining unresolved at the end of the quarter	6			
		NIL			

- 1 The above Un-Audited results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 5th August 2013
- 2 The Auditors of the Company have carried out a Limited Review of the aforesaid financial results for the quarter ended 30th June 2013 in term of Clause 41 of the Listing Agreement with Stock Exchange.
- 3 The Company has only one business segment (i.e.) Textiles Business. Hence, segment wise reporting is not applicable.
- 4 Figures of the previous year / quarter ended have been regrouped / re arranged wherever necessary.

By Order of the Board



KG BAALAKRISHNAN  
EXECUTIVE CHAIRMAN

Coimbatore

Date : 5th August, 2013

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# GOPALAIYER AND SUBRAMANIAN

CHARTERED ACCOUNTANTS

## LIMITED REVIEW REPORT FOR THE QUARTER ENDED 30<sup>th</sup> JUNE 2013

Review Report to The Board of Directors, K G Denim Limited, Then Thirumalai, Coimbatore 641 302.

We have reviewed the accompanying statement of Unaudited Financial Results of K G DENIM LIMITED for the quarter ended 30<sup>th</sup> June 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GOPALAIYER AND SUBRAMANIAN  
CHARTERED ACCOUNTANTS

PARTNER

Place: Coimbatore

Date : 05.08.2013

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