

The Board of Directors
KLRF Limited, 75/8, Benares Cape Road
Gangaikondan-627 352

LIMITED REVIEW REPORT
PURSUANT TO CLAUSE 41 OF THE LISTING AGREEMENT

I have reviewed the accompanying statement of unaudited financial results of M/s KLRF Limited, for the period ended 30th June, 2013 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. My responsibility is to issue a report on these financial statement based on my review.

I conducted my review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.

Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



P. Marimuthu
Chartered Accountant

Place : Coimbatore
Date : 1.8.2013



KLRF LIMITED

Registered Office : 75/8, Benares Cape Road, Gangaikondan-627352, Tirunelveli District
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2013

SI No	PART-I	PARTICULARS	Three Months Ended			Year ended 31.3.2013 audited
			30.6.2013 unaudited	31.3.2013 audited	30.6.2012 unaudited	
1	(a)	Net Sales / Income from Operations	5760.56	5148.42	4917.97	21422.18
	(b)	Other Operating Income	0.00	0.00	0.00	0.00
		Total income from operations (net)	5760.56	5148.42	4917.97	21422.18
2		Expenses				
	(a)	Cost of materials consumed	4027.82	3626.83	3266.46	14653.56
	(b)	Changes in inventories of finished goods, work-in-progress and stock in trade	-23.06	-225.11	104.29	-133.94
	(c)	Employees benefits expense	258.06	225.21	206.63	1017.78
	(d)	Depreciation	131.41	122.20	131.67	519.77
	(e)	Other expenses	1109.05	1194.77	955.28	4408.46
		Total expenses	5503.28	4943.90	4664.33	20465.63
3		Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items(1-2)	257.28	204.52	253.64	956.55
4		Other Income	12.44	2.41	4.18	15.39
5		Profit/(Loss) before finance costs and exceptional items (3+/-4)	269.72	206.93	257.82	971.94
6		Finance costs	161.79	251.85	174.81	823.01
7		Profit/ (Loss) from ordinary activities after finance costs but before exceptional items(5-6)	107.93	-44.92	83.01	148.93
8		Exceptional items	0.00	0.00	0.00	0.00
9		Profit (+) / Loss (-) from ordinary activities before tax	107.93	-44.92	83.01	148.93
10		Tax expense - Current	48.45	0.00	0.00	0.00
		- MAT credit entitlement	0.00	29.74	0.00	29.74
		- Deferred Tax Assets / (-)Liability	7.59	-18.59	-6.75	-47.44
11		Net Profit (+) / Loss (-) from ordinary activities after tax	67.07	-33.77	76.26	131.23
12		Extraordinary Item (Net of tax expense)	0.00	0.00	0.00	0.00
13		Net Profit (+) / Loss(-) for the period (11-12)	67.07	-33.77	76.26	131.23
14		Paid-up equity share capital (Face value Rs.10/-)	502.06	502.06	502.06	502.06
15		Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				1679.30
16		Earning Per Share after extraordinary items (in Rs.) of Rs.10/- each (Not Annualised)				
	(a)	Basic	1.34	-0.67	1.52	2.61
	(b)	Diluted	1.34	-0.67	1.52	2.61
PART-II - SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2013						
A PARTICULARS OF SHAREHOLDINGS						
1		Public shareholdings	2532859	2554092	2655386	2554092
		Number of shares	50.45	50.87	52.89	50.87
2		Percentage of shareholding				
		Promoters and promoters group shareholding				
	a.	Pledged / Encumbered	NIL	NIL	NIL	NIL
	b.	Non-encumbered				
		- Number of shares	2487785	2466552	2365258	2466552
		- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
		- Percentage of shares (as a % of the total share capital of the company)	49.55	49.13	47.11	49.13
B INVESTOR COMPLAINTS						
		Pending at the beginning of the quarter	Three months ended 30.6.2013			
		Received during the quarter	NIL			
		Disposed of during the quarter	NIL			
		Remaining unresolved at the end of the quarter	NIL			




Segmentwise Revenue, Results and Capital employed in terms of clause 41 of the listing agreement

SI No	PARTICULARS	30.6.2013		31.3.2013		Three Months Ended 30.6.2012		Year ended 31.3.2013	
		unaudited	audited	unaudited	audited	unaudited	audited	unaudited	audited
1	Net Sales / Income from operations	3136.44	2867.27	2867.27	11680.39	2632.13	11680.39	2632.13	11680.39
	a) Food division	1421.32	1273.96	1273.96	5964.78	1367.04	5964.78	1367.04	5964.78
	b) Textile division	1202.80	1007.19	1007.19	3777.01	918.80	3777.01	918.80	3777.01
	c) Engineering division	5760.56	5148.42	5148.42	21422.18	4917.97	21422.18	4917.97	21422.18
2	Net Sales / Income from operations								
	Segment Results								
	Profit (+) / Loss (-) before tax and finance cost	252.28	225.03	225.03	1077.23	248.63	1077.23	248.63	1077.23
	a) Food division	1.24	-44.80	-44.80	19.10	51.81	19.10	51.81	19.10
	b) Textile division	16.20	26.70	26.70	-124.39	-42.62	-124.39	-42.62	-124.39
	c) Engineering division	269.72	206.93	206.93	971.94	257.82	971.94	257.82	971.94
	Total	161.79	251.85	251.85	823.01	174.81	823.01	174.81	823.01
	Add/ Less : Finance Cost	107.93	-44.92	-44.92	148.93	83.01	148.93	83.01	148.93
	Profit Before Tax								
3	Capital Employed (Segment assets-Segment liabilities)	4320.42	2468.49	2468.49	2468.49	2552.49	2468.49	2552.49	2468.49
	a) Food division	3248.42	3281.46	3281.46	3281.46	3678.02	3281.46	3678.02	3281.46
	b) Textiles division	2408.26	2380.77	2380.77	2380.77	2406.74	2380.77	2406.74	2380.77
	c) Engineering division	9977.10	8130.72	8130.72	8130.72	8637.25	8130.72	8637.25	8130.72
	Total capital employed in segments	733.84	738.15	738.15	738.15	691.82	738.15	691.82	738.15
	Unallocable corporate assets less corporate liabilities								
	Total Capital Employed	10710.94	8868.87	8868.87	8868.87	9329.07	8868.87	9329.07	8868.87

Notes :

- The above unaudited financial results for the first quarter were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 1.8.2013.
- The Statutory auditor has carried out a Limited Review of results for the three months ended 30.6.2013.
- Comparative figures for previous year have been re-classified wherever necessary.

Place : Coimbatore
Date : 1.8.2013


 For KLR Limited
 Suresh Jagannathan
 Managing Director