

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company
for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of
Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

| | |
|--|---|
| Name of the Target Company (TC) | Kamat Hotels (India) Limited |
| Name of the Promoter(s) on whose shares encumbrance was created/invoked/released (tick the relevant one) | Kamats Super Snacks Private Limited |
| Date of reporting | 31 st July, 2013 |
| Names of the stock exchanges where the shares of the target company are listed | National Stock Exchange of India Limited Bombay Stock Exchange Limited MCX Stock Exchange Limited |

Details of the promoters' holding:
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

| Promoter (s) or PACs with him | Pre-event holding | | Details of events pertaining to encumbrance | | Post event holding (encumbered shares to be excluded) | | (*) Details of encumbrance (pledge/lien or others- give details |
|---|-------------------|--------|---|---|---|--------|---|
| | Names | Number | % of total share capital | Type – creation/ invocation/ release | Date (s) | Number | |
| Kamats Super Snacks Private Limited | 1,82,445 | 0.96 | Creation | 31 st July, 2013 | 0 | 0 | Pledge created in favour of IDBI Trusteeship Services Limited |

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

For Kamats Super Snacks Private Limited


Director

Place : Mumbai
Date : 31st July, 2013
