

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Kamat Hotels (India) Limited
Name of the Promoter(s) on whose shares encumbrance was created/invoked/released (tick the relevant one)	Kamats Holiday Resorts (Silvassa) Limited
Date of reporting	31 <sup>st</sup> July, 2013
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited MCX Stock Exchange Limited

Details of the promoters' holding:  
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be )

Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others-give details
	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of total share capital	
Kamats Holiday Resorts (Silvassa) Limited	2,76,439	1.45	Creation	31 <sup>st</sup> July, 2013	0	0	Pledge created in favour of IDBI Trusteeship Services Limited

(\*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

For Kamats Holiday Resorts (Silvassa) Limited

*[Signature]*  
Director

Place : Mumbai

Date : 31<sup>st</sup> July, 2013

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