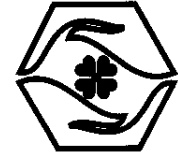


Kopran

KOPRAN LIMITED				
UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 30th JUNE, 2013				
(Rupees in Lakhs)				
Part I	Quarter ended			Year ended
Particulars	30/06/2013	31/03/2013	30/06/2012	31/03/2013
	Unaudited	Audited	Unaudited	Audited
Net Sales / Income from Operations	5810	7455	4,968	24,330
Other Operating Income	160	219	132	692
Total Income from operations	5970	7674	5100	25022
Expenditure				
Changes in Inventories of Finished Goods, Work-in- Progress and stocks- in-trade	(256)	300	(444)	(408)
Cost of Materials Consumed	3869	4568	3,482	15,823
Purchase of Stock- in - trade	60	-	-	-
Employee Benefits Expenses	524	643	417	2,048
Depreciation	303	305	296	1,208
Other Expenses	990	1140	886	4,129
Total Expenses	5490	6956	4,637	22,800
Profit (Loss) from operations before other income, Interest and exceptional items	480	718	463	2,222
Other Income	106	39	60	172
Profit (Loss) before Interest and exceptional items	586	757	523	2,394
Finance Cost	307	351	272	1,188
Profit (Loss) before exceptional items	279	406	251	1,206
Exceptional items	-	-	-	-
Profit (Loss) before tax	279	406	251	1,206
Less :Tax expenses	-	-	-	-
Net Profit for the period	279	406	251	1,206
Paid up equity share Capital (Face value Rs 10/-)	3,905	3,905	3,905	3,905
Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	8,048
Earning Per Share (EPS) before and after Exceptional Item				
a) Basic	0.71	1.04	0.64	3.09
b) Diluted	0.71	1.04	0.64	3.09
Part II				
(A) PARTICULARS OF SHAREHOLDING				
Public shareholding				
Number of shares	23956538	25510073	25809523	25510073
Percentage of shareholding	61.35%	65.33%	66.09%	65.33%
Promoters and Promoter Group Shareholding				
a) Pledged / Encumbered:				
Number of shares	1852500	1852500	552500	1852500
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	12.27%	13.68%	4.17%	13.68%
Percentage of shares (as a % of the total share capital of the company)	4.74%	4.74%	1.42%	4.74%
b) Non - encumbered				
Number of shares	13240428	11686903	12687453	11686903
Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	87.73%	86.32%	95.83%	86.32%
Percentage of shares (as a % of the total share capital of the company)	33.91%	29.93%	32.49%	29.93%
(B) INVESTOR COMPLAINTS	3 Months ended 30/06/2013			
Pending at the beginning of the quarter	-			
Received during the quarter	1			
Disposed off during the quarter	1			
Remaining unresolved at the end of the quarter	-			



KOPRAN LTD.: Parijat House, 1076, Dr. E. Moses Road, Worli, Mumbai - 400 018. P. B. No. 9917, Tel.: (022) 4366 1111
 Fax : (022) 2495 0363 Website: www.kopran.com
 Works : • Village Savroli, Taluka : Khalapur District : Raigad - 410 202. Tel.: (02192) 274500 / 335 / 337 • Fax : (02192) 274025.
 • K4/4, Additional MIDC, Village Birwadi, Next to Global Board, Mahad-402302. Tel.: (02145) 251101-04 Fax: (02145) 251100.



Kopran

Reporting of Segment wise Revenue, Result and Capital Employed				
Particulars	Quarter ended			Year ended
	30/06/2013	31/03/2013	30/06/2012	31/03/2013
	Unaudited	Audited	Unaudited	Audited
1. Segment Revenue				
(a) Pharamaceutical	6,110	7,829	5,265	25,734
(b) Consumer Care Division	42	-	-	-
Total	6,152	7,829	5,265	25,734
Less : Inter-Segment Revenue	-	-	-	-
Less : Excise Duty	182	155	165	712
Net Sales/ Income from Operation	5,970	7,674	5,100	25,022
2. Segment Results				
(a) Pharamaceutical	615	757	523	2,394
(b) Consumer Care Division	(29)	-	-	-
Total	586	757	523	2,394
Less: Finance Cost	307	351	272	1,188
Total Profit Before Tax	279	406	251	1,206
3. Capital Employed				
(a) Pharamaceutical	18,167	17,631	15,744	17,631
(b) Consumer Care Division	35	-	-	-
(c) Others (Unallocated)	5,481	5,419	5,379	5,419
Total	23,683	23,050	21,123	23,050

Notes:-

(1) The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at it's meeting held on 10th August, 2013. Limited review has been carried out by statutory auditor of the company.

(2) During the quarter the company has launched Tooth Paste under "Sparkle" brand in consumer care division.

(3) Auditors observation:

a) Investments and Advances made to Subsidiary Company, Kopran Research Laboratories Ltd (KRL) as at 30-06-2013 amounting to Rs. 5294.53 Lacs, (as at 30-06-2012 Rs. 5192.38 Lacs) are in the opinion of the Auditors doubtful of realisation. In the opinion of the Management, no provision is required to be made because the investment in the Subsidiary Company, KRL, is long term, for strategic reasons.

(4) Other Income includes net exchange Gain of Rs. 103.85 lacs (quarter ended 30th June 2012 Gain of Rs. 13.98 lacs)

(5) Figures for the previous accounting period have been regrouped wherever necessary.

KOPRAN LIMITED

Surendra Somani
Executive Vice Chairman

Place : Mumbai
Date: 10-08-2013



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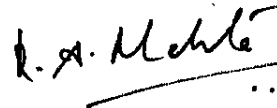
BATLIBOI & PUROHIT

CHARTERED ACCOUNTANTS

REVIEW REPORT TO THE BOARD OF DIRECTORS OF KOPRAN LIMITED

- 1) We have reviewed the accompanying statement of unaudited financial results of **Kopran Limited** ("the Company") for the quarter ended 30th June, 2013 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
- 2) We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the independent Auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3) *Attention is invited regarding Investment and Advances aggregating Rs. 500.61 lakhs and Rs. 4,793.92 lakhs respectively given to a subsidiary company, Kopran Research Laboratories Limited whose accumulated losses have exceeded the net-worth, no provision for Investments and Doubtful Advances has been made by the management of the Company. Consequently, the effect, if any, on the carrying values of investments and advances given are currently unascertainable.*
- 4) Based on our review conducted and *subject to our comments in para 3 above*, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 Interim Financial Reporting, [notified pursuant to the Company's (Accounting Standards) Rules, 2006 as (amended)] and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BATLIBOI & PUROHIT
Chartered Accountants
Firm Reg No. 101048W



Kaushal Mehta
Partner
Membership No.111749

Place : Mumbai
Dated : 10th August, 2013