

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	LT FOODS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ACQUIRER- RAGHUVESH HOLDINGS PRIVATE LIMITED PERSON ACTING IN CONCERT ***		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED BOMBAY STOCK EXCHANGE LIMITED		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	16843032	64.1835	64.1835
b) Voting rights (VR) otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
Total (a+b+c)	16843032	64.1835	64.1835
Details of acquisition			
a) Shares carrying voting rights acquired	160838	0.6121	0.6121
b) VRs acquired otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	---	---	---

holding in each category) acquired			
Total (a+b+c)	160838	0.6121	0.6121
After the acquisition, holding of:			
a) Shares carrying voting rights	17003870	64.7158	64.7158
b) VRs otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
Total (a+b+c)	17003870	64.7158	64.7158
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	OPEN MARKET		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	20.08.2013		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 262,746,670(26,274,667 Equity Shares of Rs. 10/- each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 262,746,670(26,274,667 Equity Shares of Rs. 10/		
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 262,746,670(26,274,667 Equity Shares of Rs. 10/		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorized Signatory

Place: NEW DELHI

Date :21.08.2013

*****PERSON ACTING IN CONCERT**

1. Mr. Vijay Kumar Arora
2. Mr. Ashwani Kumar Arora
3. Mr. Surinder Kumar Arora
4. Mr. Ashok Kumar Arora
5. Mr. Gurucharan Dass Arora
6. Mrs. Parvesh Rani
7. Mrs Vandana Arora
8. Mr. Munish Kumar Arora
9. Mr. Aditya Arora
10. Mr. Abhinav Arora
11. Mrs. Ranju Arora
12. Mr. Vaneet Arora
13. Mr. Gurusajan Arora
14. Mrs Anita Arora
15. Mrs. Sakshi Arora
16. Mr. Gurucharan Dass(HUF)

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	LT FOODS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ACQUIRER-RAGHUVESH HOLDINGS PRIVATE LIMITED PERSON ACTING IN CONCERT ***		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED BOMBAY STOCK EXCHANGE LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of Raghuvesh Holdings Private Limited:</u>			
a) Shares carrying voting rights	2027272	7.7253	7.7253
b) Voting rights (VR) otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
Total (a+b+c)	2027272	7.7253	7.7253
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	160838	0.6121	0.6121
b) VRs acquired otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---

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Total (a+b+c)	160838	0.6121	0.6121
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2188110	8.3382	8.3382
b) VRs otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
Total (a+b+c)	2188110	8.3382	8.3382
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	OPEN MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20.08.2013		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 262,746,670(26,274,667Equity Shares of Rs. 10/- each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 262,746,670(26,274,667Equity Shares of Rs. 10/- each)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 262,746,670(26,274,667Equity Shares of Rs. 10/- each)		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: NEW DELHI

Date: 21.08.2013

