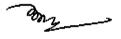
## DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

rights/holding of the Acquirer and PAC  Before the acquisition under consideration, holding of:  a) Shares carrying voting rights  17004276  b) Voting rights (VR) otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c)  17004276  64.7173	1.	Name of the Target Company (TC)	LT FOODS LIMIT	TED	
PERSON ACTING IN CONCERT ***  3. Whether the acquirer belongs to Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC  Before the acquisition under consideration, holding of:  a) Shares carrying voting rights  b) Voting rights (VR) otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c)  Details of acquisition  a) Shares carrying voting rights acquired  288  0.0011  0.0011  b) VRs acquired otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights acquired  288  0.0011  0.0011	2.	Name(s) of the acquirer and Persons Acting in	ACQUIRER- RAGHUVESH HOLDINGS		
PERSON ACTING IN CONCERT ***  3. Whether the acquirer belongs to Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC  5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC  6. Details of the acquisition under consideration, holding of:  a) Shares carrying voting rights  17004276  C) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c)  17004276  17004276  64.7173  64.7173  64.7173  64.7173  C) Warrants/convertible securities/any other instrument shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c)  17004276  64.7173  64.7173  64.7173  C) Warrants/convertible securities/any other applicable of acquisition and Shares carrying voting rights acquired and shares acquired otherwise than by equity shares and shares acquired otherwise than by equity shares and shares acquired a		Concert (PAC) with the acquirer	PRIVATE LIMITED		
Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC  Before the acquisition under consideration, holding of:  a) Shares carrying voting rights  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c)  Details of acquisition acquired otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights acquired  288  0.0011  0.0011  b) VRs acquired otherwise than by equity shares  c) Warrants/convertible securities/any other			PERSON ACTI	NG IN CONCERT	<b>李本本</b>
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  LIMITED BOMBAY STOCK EXCHANGE LIMITED  5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC  Sefore the acquisition under consideration, holding of:  a) Shares carrying voting rights  b) Voting rights (VR) otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c)  Total (a+b+c)  Details of acquisition a) Shares carrying voting rights acquired  288  0.0011  0.0011  b) VRs acquired otherwise than by equity shares  c) Warrants/convertible securities/any other	3.	Whether the acquirer belongs to	YES		
shares of TC are Listed    Source   Color   Color   Color		Promoter/Promoter group			
BOMBAY STOCK EXCHANGE LIMITED  5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC  Before the acquisition under consideration, holding of:  a) Shares carrying voting rights  b) Voting rights (VR) otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c)  Details of the acquisition of shares/voting shares  BOMBAY STOCK EXCHANGE LIMITED  % w.r.t. total share/voting capital wherever applicable share/voting capital of the TC (*) w.r.t. total diluters share/voting capital wherever applicable share/voting capital of the TC (*)  17004276  64.7173  64.7173  64.7173  Details of acquisition a) Shares carrying voting rights acquired  288  0.0011  0.0011  b) VRs acquired otherwise than by equity shares	4.	Name(s) of the Stock Exchange(s) where the	NATIONAL STO	OCK EXCHANGE	OF INDIA
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC  Before the acquisition under consideration, holding of:  a) Shares carrying voting rights  b) Voting rights (VR) otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c)  Details of the acquisition of shares/voting capital share/voting capital of the TC (*)  ### Wur.t. total share/voting capital wherever applicable  ### 17004276  ### 1700427		shares of TC are Listed	LIMITED		
rights/holding of the Acquirer and PAC  Before the acquisition under consideration, holding of:  a) Shares carrying voting rights  17004276  C) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c)  17004276	,		BOMBAY STO	CK EXCHANGE L	IMITED
rights/holding of the Acquirer and PAC  Before the acquisition under consideration, holding of:  a) Shares carrying voting rights  17004276  C) Warrants/convertible securities/any other instrument that entities the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c)  17004276	5.	Details of the acquisition of shares/voting	Number		
Before the acquisition under consideration, holding of:  a) Shares carrying voting rights  17004276 64.7173 64.7173  b) Voting rights (VR) otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c) 17004276 64.7173 64.7173  Details of acquisition a) Shares carrying voting rights acquired 288 0.0011 0.0011  b) VRs acquired otherwise than by equity shares — — — — — — — — — — — — — — — — — — —		· · · · · · · · · · · · · · · · · · ·			total diluted
Before the acquisition under consideration, holding of:  a) Shares carrying voting rights  17004276 64.7173 64.7173  b) Voting rights (VR) otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c) 17004276 64.7173 64.7173  Details of acquisition a) Shares carrying voting rights acquired 288 0.0011 0.0011  b) VRs acquired otherwise than by equity shares — — — — — — — — — — — — — — — — — — —				wherever	capital of
consideration, holding of :  a) Shares carrying voting rights  17004276 64.7173 64.7173  b) Voting rights (VR) otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c) 17004276 64.7173 64.7173  Details of acquisition  a) Shares carrying voting rights acquired 288 0.0011 0.0011  b) VRs acquired otherwise than by equity shares — — — — — — — — — — — — — — — — — — —				applicable	the TC (*)
a) Shares carrying voting rights  17004276 64.7173 64.7173  b) Voting rights (VR) otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c) 17004276 64.7173 64.7173  Details of acquisition a) Shares carrying voting rights acquired 288 0.0011 0.0011  b) VRs acquired otherwise than by equity shares — — — — — — — — — — — — — — — — — — —	Befo	re the acquisition under			
b) Voting rights (VR) otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c) 17004276 64.7173 64.7173  Details of acquisition a) Shares carrying voting rights acquired 288 0.0011 0.0011  b) VRs acquired otherwise than by equity shares — — — — — — — — — — — — — — — — — — —	cons	sideration, holding of :			
b) Voting rights (VR) otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c) 17004276 64.7173 64.7173  Details of acquisition a) Shares carrying voting rights acquired 288 0.0011 0.0011  b) VRs acquired otherwise than by equity shares — — — — — — — — — — — — — — — — — — —	<u> </u>				
b) Voting rights (VR) otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c) 17004276 64.7173 64.7173  Details of acquisition a) Shares carrying voting rights acquired 288 0.0011 0.0011  b) VRs acquired otherwise than by equity shares — — — — — — — — — — — — — — — — — — —	a)	Shares carrying voting rights	1700/276	64 7173	64 7173
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c) 17004276 64.7173 64.7173  Details of acquisition a) Shares carrying voting rights acquired 288 0.0011 0.0011  b) VRs acquired otherwise than by equity shares — — — — — — — — — — — — — — — — — — —		Notice debte (VD) attractive them by equity	17004270	04.7 17 3	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c) 17004276 64.7173 64.7173  Details of acquisition a) Shares carrying voting rights acquired 288 0.0011 0.0011  b) VRs acquired otherwise than by equity shares — — — — — — — — — — — — — — — — — — —	ь)				<del></del>
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c)  17004276  64.7173  64.7173  Details of acquisition a) Shares carrying voting rights acquired  b) VRs acquired otherwise than by equity shares   c) Warrants/convertible securities/any other		shares			•
shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c) 17004276 64.7173 64.7173  Details of acquisition a) Shares carrying voting rights acquired 288 0.0011 0.0011  b) VRs acquired otherwise than by equity shares — — — — ————————————————————————————	c)	Warrants/convertible securities/any other			
holding in each category)  Total (a+b+c) 17004276 64.7173 64.7173  Details of acquisition a) Shares carrying voting rights acquired 288 0.0011 0.0011  b) VRs acquired otherwise than by equity shares — — — — — — — — — — — — — — — — — — —	,	instrument that entitles the acquirer to receive			
holding in each category)  Total (a+b+c) 17004276 64.7173 64.7173  Details of acquisition a) Shares carrying voting rights acquired 288 0.0011 0.0011  b) VRs acquired otherwise than by equity shares — — — — — — — — — — — — — — — — — — —		shares carrying voting rights in the TC (specify		_	
Total (a+b+c) 17004276 64.7173 64.7173  Details of acquisition a) Shares carrying voting rights acquired 288 0.0011 0.0011 b) VRs acquired otherwise than by equity shares — c) Warrants/convertible securities/any other		· ·			
Details of acquisition  a) Shares carrying voting rights acquired  b) VRs acquired otherwise than by equity shares  c) Warrants/convertible securities/any other					
Details of acquisition  a) Shares carrying voting rights acquired  b) VRs acquired otherwise than by equity shares  c) Warrants/convertible securities/any other		Total (a+b+c)	17004276	64.7173	64.7173
a) Shares carrying voting rights acquired  288  0.0011  0.0011  b) VRs acquired otherwise than by equity shares   c) Warrants/convertible securities/any other	Deta	alls of acquisition			
b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other		·	288	0.0011	0.0011
c) Warrants/convertible securities/any other		, , , , , , , , , , , , , , , , , , , ,			
c) Warrants/convertible securities/any other	b)	VRs acquired otherwise than by equity shares	. —		
	L ´				
instrument that entitles the acquirer to receive	c)				
		instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify		shares carrying voting rights in the TC (specify			



	holding in each category) acquired			
	Total (a+b+c)	288	0.0011	0.0011
After	the acquisition, holding of:			
a)	Shares carrying voting rights	17004564	64.7184	64.7184
b)	VRs otherwise than by equity shares		Frence	
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
	Total (a+b+c)	17004564	64.7184	64.7184
6.	Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / interse transfer, etc.)		OPEN MARKET	•
7.	Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		22.08.2013	
8.	Equity share capital / total voting capital of the TC before the said acquisition	Rs. 262,746,67	0(26,274,667Equi	y Shares of Rs.
9.	Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 262,746,67 10/	0(26,274,667Equit	y Shares of Rs.
10.	Total diluted share/voting capital of the TC after the said acquisition	Rs. 262,746,670 10/	0(26,274,667Equit	y Shares of Rs.

## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorized Signatory

Place: NEW DELHI Date :26.08.2013



## \*\*\*PERSON ACTING IN CONCERT

- 1. Mr. Vijay Kumar Arora
- 2. Mr. Ashwani Kumar Arora
- 3. Mr. Surinder Kumar Arora
- 4. Mr. Ashok Kumar Arora
- 5. Mr. Gurucharan Dass Arora
- 6. Mrs. Parvesh Rani
- 7. Mrs Vandana Arora
- 8. Mr. Munish Kumar Arora
- 9. Mr. Aditya Arora
- 10. Mr. Abhinav Arora
- 11. Mrs. Ranju Arora
- 12. Mr. Vaneet Arora
- 13. Mr. Gurusajan Arora
- 14. Mrs Anita Arora
- 15. Mrs. Sakshi Arora
- 16. Mr. Gurucharan Dass( HUF)

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## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.	Name of the Target Company (TC)	LT FOODS LIMIT	ED	u u
	Name(s) of the acquirer and Persons Acting in Concert (PAC)	ACQUIRER-RAGHUVESH HOLDINGS PRIVATE LIMITED		
	with the acquirer	PERSON ACTING IN CONCERT ***		
3.	Whether the acquirer belongs to Promoter/Promoter group	YES		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are	NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
;	Listed	BOMBAY STOCK	EXCHANGE LIMITE	D
	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before	the acquisition/disposal under consideration, holding of			
Raghu	vesh Holdings Private Limited :			
a)	Shares carrying voting rights	2188516	8.3398	8.3398
b)	Voting rights (VR) otherwise than by equity shares			•••
	Warrants/convertible securities/any other instrument that			
	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total	(a+b+c)	2188516	8.3398	8.3398
Detail	s of acquisition/sale			
a)	Shares carrying voting rights acquired	288	0.0011	0.0011
b)	VRs acquired otherwise than by equity shares			
·	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			and a



Total	(a+b+c)	288	0.0011	0.0011
After a)	the acquisition/sale, holding of: Shares carrying voting rights	2188804	8.3409	8.3409
b)	VRs otherwise than by equity shares			
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total	(a+b+c)	2188804	8.3409	8.3409
6.	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	OPEN MARKET		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.08.2013		
8.	Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 262,746,670(26,274,667Equity Shares of Rs. 10/- each)		
9.	Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 262,746,670(	26,274,667Equity \$	Shares of Rs. 10/- each)
10.	Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 262,746,670(	(26,274,667Equity S	Shares of Rs. 10/- each)

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: NEW DELHI Date: 26.08.2013