

**Format for Disclosures under Regulation 29(1) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | |
|--|------------------------|---|--|
| 1. Name of the Target Company (TC) | NATCO Pharma Limited | | |
| 2. Name (s) of the acquirer and Persons acting in Concert (PAC) with the acquirer | Venkata Satya Swathi K | | |
| 3. Whether the acquirer belongs to Promoter / Promoter Group | Promoter group | | |
| 4. Name(s) of the Stock Exchange (s) where the shares of TC are Lister | NSE & BSE | | |
| 5. Details of the acquisition of shares /voting rights/holding of the acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | 450000 | 1.43 | 1.43 |
| b) Voting rights (VR) otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| Total (A+B+C) | 450000 | 1.43 | 1.43 |
| <u>Details of acquisition</u> | | | |
| a) Shares carrying voting rights acquired/sold | 100000 | 0.32 | 0.32 |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| Total (A+B+C) | 100000 | 0.32 | 0.32 |

P. N. S. Swathi

| | | | |
|--|---|-------------|-------------|
| <u>After the acquisition/sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 550000 | 1.75 | 1.75 |
| b) VRs otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| Total (A+B+C) | 550000 | 1.75 | 1.75 |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Inter-se Transfer (by way of gift) | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 29 th August, 2013 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | 3,13,73,074 equity shares of Rs.10/- each | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | 3,13,73,074 equity shares of Rs.10/- each | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | 3,13,73,074 equity shares of Rs.10/- each | | |

Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

R. Dargave
Signature of the acquirer / Authorised Signatory

Place: Hyderabad

Date: 30-08-2013