

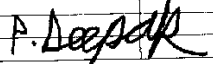


Regd. Office: 34 Industrial Estate, Gudur - 524 101.

## STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2013

PART - I		(Rupees in Lakhs)			
		Stand-alone			
Sr. No.	Particulars	3 Months Ended		Year Ended	
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
		Un-Audited	Audited	Un-Audited	Audited
<b>1</b>	<b>Income from operations</b>				
	(a) Net of Sales/Income from Operations (Net of Excise Duty)	13,624.42	11,264.75	14,507.38	50,759.82
	(b) Other Operating Income	-	-	-	-
	<b>Total Income from Operations (net)</b>	<b>13,624.42</b>	<b>11,264.75</b>	<b>14,507.38</b>	<b>50,759.82</b>
<b>2</b>	<b>Expenses:</b>				
	(a) Cost of Materials Consumed	6,538.34	5,364.29	8,123.28	26,624.32
	(b) Changes in Inventories of Finished Goods & Work-in-Progress	914.53	299.65	62.45	770.07
	(c) Power & Fuel	2,109.78	1,936.98	2,515.88	8,760.53
	(d) Employee Benefits Expense	817.89	788.34	788.80	3,369.74
	(e) Depreciation and Amortisation Expense	290.01	266.51	282.02	1,111.00
	(f) Other Expenses	1,901.52	1,712.70	2,340.67	7,940.11
	<b>Total Expenses</b>	<b>12,572.07</b>	<b>10,368.47</b>	<b>14,113.10</b>	<b>48,575.77</b>
<b>3</b>	<b>Profit from operations before Other Income, Finance Costs &amp; Exceptional Items (1-2)</b>	<b>1,052.35</b>	<b>896.28</b>	<b>394.28</b>	<b>2,184.05</b>
<b>4</b>	<b>Other Income</b>	<b>66.95</b>	<b>34.92</b>	<b>33.51</b>	<b>191.25</b>
<b>5</b>	<b>Profit from Ordinary activities before Finance Costs &amp; Exceptional Items (3+4)</b>	<b>1,119.30</b>	<b>931.20</b>	<b>427.79</b>	<b>2,375.30</b>
<b>6</b>	<b>Finance Costs</b>	<b>31.85</b>	<b>(67.68)</b>	<b>122.93</b>	<b>305.11</b>
<b>7</b>	<b>Profit from Ordinary activities after Finance Costs but before Exceptional Items (5-6)</b>	<b>1,087.45</b>	<b>998.88</b>	<b>304.86</b>	<b>2,070.19</b>
<b>8</b>	<b>Exceptional Items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>9</b>	<b>Profit from Ordinary activities before tax (7+8)</b>	<b>1,087.45</b>	<b>998.88</b>	<b>304.86</b>	<b>2,070.19</b>
<b>10</b>	<b>Tax Expense</b>	<b>416.72</b>	<b>331.90</b>	<b>98.68</b>	<b>679.04</b>
<b>11</b>	<b>Net Profit from Ordinary activities after tax (9-10)</b>	<b>670.73</b>	<b>666.98</b>	<b>206.18</b>	<b>1,391.15</b>
<b>12</b>	<b>Extraordinary Items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13</b>	<b>Net Profit for the Period (11+12)</b>	<b>670.73</b>	<b>666.98</b>	<b>206.18</b>	<b>1,391.15</b>
<b>14</b>	<b>Paid-up Equity Share Capital (Face Value Rs.2/- each)</b>	<b>1,740.02</b>	<b>1,740.02</b>	<b>1,740.02</b>	<b>1,740.02</b>
<b>15</b>	<b>Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year</b>				<b>23,418.90</b>
<b>16.i</b>	<b>Earnings per share (before extraordinary items) (of Rs. 2/- each) (not annualised)</b>				
	(a). Basic	0.77	0.77	0.24	1.60
	(b). Diluted	0.77	0.77	0.24	1.60
<b>16.ii</b>	<b>Earnings per share (after extraordinary items) (of Rs. 2/- each) (not annualised)</b>				
	(a). Basic	0.77	0.77	0.24	1.60
	(b). Diluted	0.77	0.77	0.24	1.60
<b>PART - II</b>					
Sr. No.	Particulars	Stand-alone			
		3 Months Ended		Year Ended	
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
<b>A.</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
<b>1</b>	<b>Public Shareholding</b>				
	- Number of Shares	22619328	22695162	22901895	22695162
	- Percentage of Shareholding	26.00%	26.09%	26.32%	26.09%
<b>2</b>	<b>Promoters and Promoter Group Shareholding</b>				
	a). Pledged/Encumbered				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of Shares	Nil	Nil	Nil	Nil
	(as a % of the total shareholding of promoter and promoter group)				
	- Percentage of Shares	Nil	Nil	Nil	Nil
	(as a % of the total share capital of the company)				
	b). Non-encumbered				
	- Number of Shares	64381872	64306038	64099305	64306038
	- Percentage of Shares	100.00%	100.00%	100.00%	100.00%
	(as a % of the total shareholding of promoter and promoter group)				
	- Percentage of Shares	74.00%	73.91%	73.68%	73.91%
	(as a % of the total share capital of the company)				
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	<b>3 Months Ended 30.06.2013</b>			
	Pending at the beginning of the quarter			Nil	
	Received during the quarter			5	
	Disposed during the quarter			4	
	Remaining unresolved at the end of the quarter *			1	
	* Resolved in July 2013.				

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<b>NOTES:</b>		
1	The operation of the Company relates to only one primary segment Viz. Iron Castings.	
2	The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 01.08 2013.	
3	The Statutory Auditors have carried out a Limited Review of the Financial Results for the quarter ended 30th June 2013.	
4	The figures for the quarter ended March 31, 2013 are the balancing figures between the audited figures of the full financial year ended 31st March 2013 and the published year to date figures upto third quarter ended 31st December 2012.	
5	Previous figures have been regrouped/rearranged wherever necessary.	
		For NELCAST LTD
		
		P. DEEPAK
		Managing Director
<b>Place: Chennai</b>		
<b>Date : 01.08.2013</b>		



**J.B. REDDY & CO.,**  
CHARTERED ACCOUNTANTS

1<sup>st</sup> August 2013

**Limited Review Report for the Quarter Ended 30<sup>th</sup> June 2013**


Review Report to M/s. Neelcast Limited

We have reviewed the accompanying statement of unaudited financial results of Neelcast Ltd. for the quarter ended 30<sup>th</sup> June 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review Interim Financial Information Performed by the Independent Auditor of the Entity*, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For J.B. REDDY & CO.,  
Chartered Accountants

  
A.V. REDDY  
Partner  
Membership No. 23963  
Firm Regn. No. 003256S

