

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and
Takeovers) Regulations, 2011

Name of the Target Company (TC)	NEYVELI LIGNITE CORPORATION LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NA, as it is a case of offer for sale by way of Institutional Placement Programme by the Promoter of TC.		
Whether the acquirer belongs to Promoter/ Promoter group	NA		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2.National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the sale under consideration; holding of :</u>			
a) Shares carrying voting rights	156,96,39,900	93.56	93.56
b) Voting rights (VR) otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
d) Total (a+b+c)	156,96,39,900	93.56	93.56

Details of <u>sale</u>			
a) Shares carrying voting rights sold	5,97,01,260	3.56	3.56
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Total (a+b+c)	5,97,01,260	3.56	3.56
After the acquisition /sale, <u>holding of:</u>			
a) Shares carrying voting rights	150,99,38,640	90	90
b) VRs otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Total (a+b+c)	150,99,38,640	90	90
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Institutional Placement Programme		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 6, 2013		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.1677,70,96,000		

Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.1677,70,96,000
Total diluted share/voting capital of the TC after the said acquisition	NA

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller, (President of India represented through MoC)

Authorised Signatory :



31/8/13

Place: New Delhi

Date: August 8, 2013
