Madhu Dusad
D-123, Sector 40
Noida, Uttar Pradesh-201301

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Nucleus Software Exports Limited	
2.	Name of the acquirer(s)	Ms. Madhu Dusad	
3.	Name of the stock exchange where shares of the TC are listed	NSE, BSE	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Transfer between Immediate Relative	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(i)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes 12.08.2013	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Ms. Bhagwati Khandelwal	Yes
	b. Date of acquisition	16.08.2013	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	8800	Yes (Disclosure given for 9,414 shares)
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	0.003%	Yes
	e. Price at which shares are proposed to be acquired / actually acquired	Off Market Trade(Gift)	Yes

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Acquirer(s) and PACs (other than sellers)(*)				
	Madhu Dusad	2036248	6.29	2045048	6.32
	Vishnu R Dusad	3603492	11.13	3603492	11.13
	Karmayogi Holdings Private Limited	9000000	27.79	9000000	27.79
	– Each Seller / Transferor Bhagwati Khandelwal	9,414	0.029	614	0.001

Madhu Dusad