


RASHTRIYA CHEMICALS & FERTILIZERS LIMITED
 (A Govt. Of India Undertaking)

Regd. Office : "Priyadarshini" Eastern Express Highway, Slon, Mumbai 400 022.

PART I Unaudited Financial Results for the Quarter Ended 30th June, 2013

Particulars	Unaudited Results for			Previous Year ended 31.03.2013 (Audited)
	Quarter ended			
	30.06.2013	31.03.2013	30.06.2012	₹. /Lakhs
	1	2	3	4
1 Income from Operations				
a Gross Sales / Income from operations	147244	214783	149638	689913
Less : Excise	3725	4328	3009	14417
Net Sales / Income from operations	143519	210455	146629	675496
b Other Operating Income	309	510	337	1888
Total Income from Operation (net)	143828	210965	146966	677384
2 Expenses				
a. Cost of Materials consumed	56546	60571	59865	259987
b. Purchase of traded goods	(1148)	(2453)	3732	90037
c. Changes in Inventories	15691	57920	13275	(702)
d. Employee benefit expenses	11195	11926	9828	44940
e. Power and Fuel	27889	29741	26140	118019
f. Freight and Handling charges	10344	15471	11627	59764
g. Depreciation and amortisation expenses	3180	7198	3321	17315
h. Other expenses	18190	14132	19058	50486
Total expenses	141887	194506	146846	639846
3 Profit from operations before Other income, finance costs & Exceptional Items	1941	16459	120	37538
4 Other Income	1696	2185	3285	9299
5 Profit before finance costs & exceptional Items	3637	18644	3405	46837
6 Finance Costs	2959	3546	2439	8825
7 Profit after Finance Costs but before Exceptional Items	678	15098	966	38012
8 Exceptional Items	0	0	0	0
9 Profit (+) / Loss (-) Before Tax	678	15098	966	38012
10 Tax Expenses	230	3346	314	9922
11 Net Profit / (Loss) from Ordinary Activities After Tax	448	11752	652	28090
12 Extraordinary Items	0	0	0	0
13 Net Profit(+) / (Loss) for the Period	448	11752	652	28090
14 Paid up equity share capital (Face Value - Rs. 10/- each.)	55169	55169	55169	55169
15 Reserves excluding revaluation reserves				180360
16 a. Earnings per share (Rupees) (Before Extraordinary Item)	0.08	2.13	0.12	5.09
b. Earnings per share (Rupees) (After Extraordinary Item)	0.08	2.13	0.12	5.09

PART II SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE 2013

Particulars	Unaudited Results for			Previous Year ended 31.03.2013 (Audited)
	Quarter ended			
	30.06.2013	31.03.2013	30.06.2012	₹. /Lakhs
	1	2	3	4
A PARTICULARS OF SHAREHOLDING				
1 Public Shareholding				
Number of shares	110334212	110334212	41373200	110334212
Percentage of shareholding	20.00	20.00	7.50	20.00
2 Promoters and promoter group Shareholding				
a) Pledged/Encumbered				
Number of Shares	NIL	NIL	NIL	NIL
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
b) Non-encumbered				
Number of Shares	441353888	441353888	510314900	441353888
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100
Percentage of shares (as a % of the total share capital of the company)	80.00	80.00	92.50	80.00

Particulars	3 months ended 30.06.2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	7
Disposed of during the quarter	7
Remaining unresolved at the end of the quarter	0



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Unaudited Segmentwise Revenue, Results and Capital Employed for the Quarter Ended 30th June, 2013

Particulars	Unaudited Results for			Previous Year ended 31.03.2013 (Audited)
	Quarter ended			
	30.06.2013 1	31.03.2013 2	30.06.2012 3	
1 Segment Revenue				4
a. Trombay	70602	77907	65315	274121
b. Thal	68000	88194	59191	285815
c. Trading	5057	44482	22291	116208
d. Others	169	382	169	1240
Total	143828	210965	146966	677384
Less: Inter Segment Revenue	0	0	0	0
Net Sales / Income From Operations	143828	210965	146966	677384
2 Segment Results				
a. Trombay	6636	8494	4777	25887
b. Thal	3873	14392	4972	28230
c. Trading	(2004)	755	(781)	2545
d. Others	0	0	0	0
Total	8505	23641	8968	56662
Less: Net Interest Expenditure / (Income)	2926	3417	1175	5909
Other Net Unallocable Expenditure / (Income)	4901	5126	6827	12741
Total Profit/ (Loss) Before Tax	678	15098	966	38012
3 Capital Employed				
a. Trombay	154365	168370	128729	168370
b. Thal	194370	207655	139750	207655
c. Trading	3214	33691	25056	33691
d. Others (unallocated)	(4312)	17444	66718	17444
Total	347637	427160	360253	427160

Not

- The above results have been reviewed by auditors, recommended by the Audit Committee and taken on record by the Board of Directors at the meeting held on 5.8.2013.
- During the quarter, Company has capitalised expenditure pertaining to revamp of Thal Ammonia/Urea Plant amounting to ₹ 8052 lakhs. (Corresponding period of previous year ₹ 10956 lakhs)
- Other expenditure (net) includes exchange variation (loss) of ₹ 8853 lakh for the quarter of which loss on notional basis is ₹ 8623 lakhs. (Corresponding period of previous year ₹ 10197 lakh loss of which loss on notional basis is ₹ 7699 lakhs)
- Consequent to CDR package being implemented for the JV Company M/s FRBL, the Company is required to provide a Corporate Guarantee favouring Banks for a value not exceeding ₹ 3547 lakhs in place of the earlier Corporate Guarantee of ₹ 1750 lakhs
- Testing of Assets for impairment as per requirements of AS 28 would be done at the year end.
- The figures for the last quarter as given in column no.2 are the balancing figures between the audited figures in respect of the full financial year and the year to date figures upto the third quarter of the financial year.
- Previous Period figures have been regrouped wherever necessary.

For and on behalf of
RASHTRIYA CHEMICALS AND FERTILIZERS LIMITED


(GAUTAM SEN)
DIRECTOR (FINANCE)

Place : Mumbai
Date : August 5, 2013

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