

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31 (1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | | Ruchi Soya Industries Limited | | | | | |
|---|--|----------------------------------|---|----------------------------------|---|------------------|---|
| Name of the Promoter(s) on whose shares encumbrance was created/invoked/released (tick the relevant one) | | Soyumm Marketing Private Limited | | | | | |
| Date of reporting | | 26.08.2013 | | | | | |
| Name of the Stock Exchanges where the shares of the target company are listed | | BSE and NSE | | | | | |
| Details of promoters' holding : (The term "event" indicate creation/invocation/release of encumbrance, as the case may be) | | | | | | | |
| Promoter(s) or PACs with him | Pre-event holding | | Details of events pertaining to encumbrance | | Post Event Holding (encumbered shares to be excluded) | | (*) Details of encumbrance (Pledge/lien or others-give details |
| | Name | Number of shares | % of Total Share Capital | Type-Creation/invocation/release | Date(s) | Number of shares | |
| Soyumm Marketing Pvt. Ltd. | 31,79,696 (excluding encumbered shares) | 0.95% | Pledge of 14,00,000 equity shares | 20.08.2013 | 17,79,696 | 0.53% | Pledge of 14,00,000 Shares in favour of Mangal Keshav Securities Ltd. |

(*) Details shall include the details regarding the provision(s) on whose favour the encumbrance has been created and other important features of such encumbrance

Note: (1) As on date the total holding of Soyumm Marketing is 3,07,25,273 Shares out of which 2,89,45,577 equity shares have been pledged.

For Soyumm Marketing Private Limited

H. U. Lakshmi

Director

Place : Mumbai
Date : 26.08.2013