## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	SPML INFRA LTD.			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Capital Trustee Co. Ltd A/c through various Schemes of Reliance Mutual Fund Contact Address: Reliance Mutual Fund One India Bulls Centre- Tower One 11 <sup>th</sup> & 12 <sup>th</sup> Floor, Jupiter Mills Compound, Elphinstone Road, Mumbai – 400013, Tel:022-30994600/4614/4771 Fax: 022-30994699			
3. Whether the acquirer belongs to Promoter/Promoter group	No			
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India ltd The Bombay Stock Exchange			
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w. r. t. total share/ voting capital wherever applicable	% w. r. t. total diluted share/ voting capital of the TC (*)	
Before the acquisition/sale under consideration, holding of:  a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify halding in each extension)	24,56,387	6.7022 - -	6.7022 - -	
holding in each category)  Total (a+b+c)	24,56,387	6.7022	6.7022	
Details of acquisition/sale				
<ul> <li>a) Shares carrying voting rights acquired/sold</li> <li>b) VRs acquired /sold otherwise than by shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</li> </ul>	9,85,875 - -	2.6899	2.6899	
Total (a+b+c)	9,85,875	2.6899	2.6899	



After the aequisition/sale, holding of:				
a) Shares carrying voting rights	14,70,512	4.0123	4.0123	
b) VRs otherwise than by shares				
c) Warrants/convertible securities/any other	_	-	ano	
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify holding in each category) after acquisition.	anni di		-	
Total (a+b+c)	14,70,512	4.0123	4.0123	
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market			
7. Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 6, 2013			
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs 7,33,00,552			
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 7,33,00,552/-			
10.Total diluted share/voting capital of the TC after the said <del>aequisition</del> /sale	Rs. 7,33,00,552/-			

## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorized Signatory

(Muneesh Sud)

Penneli

Head- Legal, Secretarial & Compliance

Place: Mumbai

Date: August 8, 2013