

**SHREE RAMA MULTI-TECH LIMITED**

Regd. Office : 603, Shikhar Building, Near Vadilal House, Ahmedabad - 380 009.  
Website: www.srml.com

**STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER ENDED ON 30TH JUNE, 2013**

(Rs. In Lacs)

Sr. No.	PARTICULARS	Three Months ended on 30-06-2013 (Unaudited)	Three Months ended on 31-3-2013 (Audited)	Three Months ended on 30-06-2012 (Unaudited)	Year Ended
					Year ended 31-03-2013 (Audited)
1	<b>Income from operations</b>				
	(a) Net sales / Income from operations (Net of excise duty)	2182.15	2124.86	1857.57	8536.64
	(b) Other operating income	1.40	2.17	6.22	10.25
	<b>Total income from operations (net)</b>	<b>2183.55</b>	<b>2127.03</b>	<b>1863.79</b>	<b>8546.89</b>
2	<b>Expenses</b>				
	(a) Cost of materials consumed	1430.85	1109.03	984.84	4599.80
	(b) Changes in inventories of finished goods, work-in-progress	(250.33)	15.88	(201.41)	(203.10)
	(c) Employee benefit expense	231.71	216.85	199.43	851.68
	(d) Depreciation	523.98	513.68	603.85	2195.16
	(e) Power & Fuel	233.68	200.72	216.83	878.77
	(f) Other Expenditure	337.15	393.61	355.83	1454.38
	<b>Total Expenses</b>	<b>2507.04</b>	<b>2449.77</b>	<b>2159.37</b>	<b>9776.69</b>
3	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>(323.49)</b>	<b>(322.74)</b>	<b>(295.58)</b>	<b>(1229.80)</b>
4	Other Income	147.02	138.49	52.30	266.68
5	<b>Profit / (Loss) from ordinary activities before finance cost &amp; exceptional items (3+4)</b>	<b>(176.47)</b>	<b>(184.25)</b>	<b>(243.28)</b>	<b>(963.12)</b>
6	Finance Cost	200.04	129.87	89.74	602.97
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)</b>	<b>(376.51)</b>	<b>(314.12)</b>	<b>(333.02)</b>	<b>(1466.09)</b>
8	Exceptional Items / Prior Period Expenses	231.57	(2868.79)	2439.16	(1328.58)
9	<b>Profit / (Loss) from ordinary activities before tax (7+8)</b>	<b>(144.94)</b>	<b>(3182.91)</b>	<b>2106.14</b>	<b>(2794.67)</b>
10	Tax Expenses	89.57	328.56	104.77	801.61
11	<b>Net Profit / (Loss) from ordinary activities after tax (9+10)</b>	<b>(55.37)</b>	<b>(2854.35)</b>	<b>2210.91</b>	<b>(1993.06)</b>
12	Extraordinary Items (Net of tax expenses Rs Nil)	0.00	0.00	0.00	0.00
13	<b>Net Profit / (Loss) for the period (11+12)</b>	<b>(55.37)</b>	<b>(2854.35)</b>	<b>2210.91</b>	<b>(1993.06)</b>
14	Paid up equity share capital of Face Value of Rs 5/- each	3176.03	3176.03	3176.03	3176.03
15	Reserves excluding Revaluation Reserves as per Balance Sheet of the Previous Year				(6290.92)
16	<b>Earning Per Share (EPS)</b>				
	EPS -Basic & Diluted (Before extra ordinary items) (In Rs)	(0.09)	(4.50)	3.48	(3.14)
	EPS -Basic & Diluted (After extra ordinary items) (In Rs.)	(0.09)	(4.50)	3.48	(3.14)
	(In Face value of Rs. 5 per share)				

**PART II STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER ENDED ON 30TH JUNE, 2013**

Sr. No.	PARTICULARS	Three Months ended on 30-06-2013 (Unaudited)	Three Months ended on 31-3-2013 (Audited)	Three Months ended on 30-06-2012 (Unaudited)	Year ended 31-03-2013 (Audited)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
1	Public Shareholding				
	(a) Number of shares	63468005	63468005	63468005	63468005
	(b) Percentage of shareholding	100.00%	100.00%	100.00%	100.00%
2	Promoter and promoter group shareholding				
	(a) Pledged/Encumbered				
	Number of Shares	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL
	(b) Non-encumbered				
	Number of Shares	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL

SR. NO.	PARTICULARS	Three months ended on 30-06-2013
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	7
	Disposed of during the quarter	7
	Remaining unresolved at the end of the quarter	NIL

**Notes:**

[1] The above results have been reviewed by Audit Committee and thereafter approved by Board of Directors at meeting held on 5th AUG, 2013.  
[2] The company has filed fresh Scheme of compromise and arrangement u/s 391 of The Companies Act, 1956 vide petition no. 401 of 2008 in Gujarat High Court and the same is pending before Hon'ble High Court

[3] Previous period figures have been rearranged / regrouped wherever necessary.

Place : Ahmedabad  
Date : Aug 5, 2013

*(Signature)*  
**W. RAM K. BHATT**  
DIRECTOR

# MAHENDRA N. SHAH & CO.

CHARTERED ACCOUNTANTS



CA MAHENDRA N. SHAH B.Com., B. A. (SPL) F.C.A.  
CA CHIRAG M. SHAH B.Com., LL.B., F.C.A. D.I.S.A.  
CA MADHUKANT T. PATEL B.Com., LL.B., F.C.A.

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AHMEDABAD - 380 009.

Ref. No. :

Date :

Limited Review Report to,  
The Board of Directors  
**SHREE RAMA MULTI-TECH LTD.**

We have reviewed the accompanying statement of unaudited financial results of **M/s SHREE RAMA MULTI-TECH LTD** for the quarter ended 30.06.2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

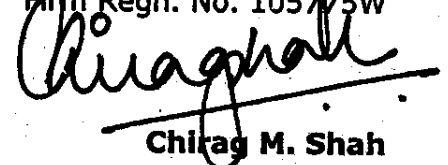
Management has informed us that it has provided contingency expenses to cover cost of inflation and also for expenses for which bills are still to be received. It is informed that the major input procurement costs of the Company is Demand elastic and subject to highly erratic market forces and therefore the costs referred to above are spread over through out the year to arrive at a fair and equitable charge on the profits of the Company. Our review shows that the aforesaid expenditure would have been decreased by about Rs. 3.25 lacs and net loss for the quarter would have decreased by Rs. 3.25 lacs, if the actual are taken.

Based on our review conducted except as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and/or Accounting Standards issued by Institute of Chartered Accountants of India and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Ahmedabad

Date: 3<sup>rd</sup> August, 2013

For Mahendra N. Shah & Co.  
Chartered Accountants  
Firm Regn. No. 105775W

  
Chirag M. Shah  
Partner

Membership No. 45706

