

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|---|
| Name of the Target Company (TC) | Shree Renuka Sugars Limited |
| Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one) | Narendra Murkumbi (created) |
| Date of reporting | August 28, 2013 |
| Names of the stock exchanges where the shares of the target company are listed | <ul style="list-style-type: none"> • BSE Limited • National Stock Exchange of India Limited |

Details of the promoters' holding:
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

| Promoter (s) or PACs with him | Pre-event holding (encumbered shares to be excluded) | | Details of events pertaining to encumbrance | | Post event holding (encumbered shares to be excluded) | | Details of encumbrance (pledge/lien or others - give details) |
|-------------------------------|--|--------------------------|---|------------|---|--------------------------|---|
| | Number | % of total share capital | Type – creation | Date (s) | Number | % of total share capital | |
| Narendra Murkumbi | 12,812,905 | 1.91% | 8,802,905 | 22.08.2013 | 4,010,000 | 0.60% | Shares pledged in favour of Securities Trading Corporation of India Limited |



Narendra Murkumbi

**Place: Belgaum
Date: 28.08.2013**