

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for
encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation
31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		TGB BANQUETS AND HOTELS LIMITED Formerly known as Bhagwati Banquets and Hotels Limited					
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)		NARENDRA GURMUKHDAS SOMANI					
Date of Reporting		05.08.2013					
Names of the stock exchanges where the shares of the target company are listed		BOMBAY STOCK EXCHANGE LIMITED (BSE) THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE)					
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/licn or others- give details
	Names	Number	% of total share capital	Type - creation/ invocation/ release	Date (s)	Number	
NARENDRA GURMUKHDAS SOMANI	8149944	27.82% Approx.	Release of 400000 Shares	02.08.2013	5794944	19.79% Approx.	Release of Pledge by LIBRA AGENCIES PRIVATE LIMITED

Includes Pledge of 2755000 Share earlier, and now release of 400000 share.

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.


Signature of the Authorized Signatory

Place : Ahmedabad
Date : 05.08.2013