

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|--|--|--|
| 1. Name of the Target Company (TC) | THEMIS MEDICARE LTD | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Reliance Capital Trustee Co Ltd A/c through various schemes of Reliance Mutual Fund Contact Address : Reliance Mutual Fund One India Bulls Centre - Tower One 11th & 12th floor, Jupiter Mills Compound, Elphinstone Road, Mumbai - 400013. Tel: 022-30994600 / 4614/ 4771 Fax: 022-30994699 | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | No | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | The National Stock Exchange of India Ltd, The Bombay Stock Exchange Ltd, | | |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w. r. t. total share/ voting capital wherever applicable | % w. r. t. total diluted share/ voting capital of the TC (*) |
| <u>Before the acquisition under consideration, holding of :</u> | | | |
| a) Shares carrying voting rights | 3,39,735 | 4.2200 | 4.2200 |
| b) Voting rights (VR) otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| Total (a+b+c) | 3,39,735 | 4.2200 | 4.2200 |
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights acquired/sold | 1,460 | 0.0181 | 0.0181 |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| Total (a+b+c) | 1,460 | 0.0181 | 0.0181 |
| <u>After the acquisition/sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 3,38,275 | 4.2019 | 4.2019 |
| b) VRs otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify | - | - | - |



| | | | |
|---|----------------|--------|--------|
| holding in each category) after acquisition. | | | |
| Total (a+b+c) | 3,38,275 | 4.2019 | 4.2019 |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | August 13,2013 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 80,505,000 | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 80,505,000 | | |
| 10.Total diluted share/voting capital of the TC after the said acquisition / sale | Rs. 80,505,000 | | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorised Signatory

M. V. Vaidya

Muneesh Sud
Head – Legal, Secretarial & Compliance



Place: Mumbai
Date: August 14, 2013