## YBRANT DIGITAL LIMITED (BSE - 532368)

(Formerly, LGS Global Limited)

Regd. Office Plot no# 7A,Road No.12, M.L.A. Colony, Banjara Hills, Hyderabad - 500034.A.P.India
Tel: +91 40 4567 8999, Fax: +91 40 4567 8998, www.ybrantdigital.com

PART I Unaudited Financial Results for the Quarter ended 30th June 2013

All amounts in Indian Rupees Lakhs, except share data

| -      | Particulars  | Standalone                       |                                   |                                  |  | Consolidated                     |                                   |                                  |   |  |
|--------|--|----------------------------------|-----------------------------------|----------------------------------|--|----------------------------------|-----------------------------------|----------------------------------|---|--|
| SI.No. |  | 3 Months ended<br>30th June 2013 | 3 Months ended<br>31st March 2013 | 3 Months ended<br>30th June 2012 | Current Year Ended<br>31st March 2013  | 3 Months ended<br>30th June 2013 | 3 Months ended<br>31st March 2013 | 3 Months ended<br>30th June 2012 | Current Year Ended                      |  |
|        |  |                                  |                                   |                                  |  |                                  |                                   |                                  |   |  |
|        |  | (Unaudited)                      | (Unaudited)                       | (Unaudited)                      | (Audited)  | (Unaudited)                      | (Unaudited)                       | (Unaudited)                      | (Audited)                               |  |
| 1      | Income from Operations   |                                  |                                   |                                  | 31   |                                  |                                   |                                  |   |  |
|        | (a)Net Sales/ Income from Operations   | 16,414.71                        | 12,129.45                         | 14,946.68                        | 59,047.58  | 40,037.31                        | 37,202.45                         | 38,028.94                        | 160,105.00                              |  |
|        | (b) Other Operating Income   |                                  | -                                 |                                  | -  |                                  | -                                 | 84.44                            | -                                       |  |
| -      | Total Income from Operations(net)  | 16,414.71                        | 12,129.45                         | 14,946.68                        | 59,047.58  | 40,037.31                        | 37,202.45                         | 38,113.39                        | 160,105.00                              |  |
| 2      | Expenditure  | 12.010.40                        | 0 427 25                          | 44.045.00                        | 44.400.00  | 25.455.22                        |                                   | *******                          |   |  |
|        | a) Cost of Goods/Services  | 12,018.48                        | 8,437.25                          | 11,815.00                        | 41,482.08  | 25,455.39                        | 29,232.49                         | 23,100.85                        | 106,203.24                              |  |
|        | b) Changes in Inventories of Finished Goods, work in Progress and Stock in   |                                  |                                   |                                  |  |                                  |                                   |                                  |   |  |
|        | Trade c) Employee benefit expense including software purchases/ General &  |                                  |                                   |                                  |  |                                  |                                   |                                  |   |  |
|        | - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1  | 825.47                           | 748.78                            | 815.95                           | 3,432.27   | 3,355.94                         | 4,920.17                          | 3,247.78                         | 11,299.98                               |  |
|        | Administration expenses d) Depreciation & Amortisation Expense   | 345.25                           | 665.47                            | 184.56                           | 1,247.26   | 575.51                           | 819.65                            | 589.17                           |   |  |
| -11/-  | e) Other expenses  | 874.72                           | 7,335.26                          | 530.07                           | 10,675.55  | 3,357.28                         |                                   |                                  | 2,603.08                                |  |
| 110.   | (Any item exceeding 10% of the total expenses relating to continuing   | 0/4./2                           | 7,555.20                          | 550.07                           | 10,675.55  | 3,357.28                         | 17,108.72                         | 4,679.56                         | 31,935.37                               |  |
|        | operations to be shown separately)   |                                  |                                   |                                  |  |                                  |                                   |                                  |   |  |
| -      | f) Total Expenses  | 14,063.92                        | 17,186.75                         | 13,345.59                        | 56,837.16  | 32,744.12                        | 52,081.03                         | 31,617.36                        | 152,041.67                              |  |
| 3      | Profit from Operations before Other Income, Finance costs and  | 14,003.32                        | 17,100.73                         | 13,343.33                        | 30,037.10  | 52,744.12                        | 32,081.03                         | 31,017.30                        | 152,041.07                              |  |
| -      | Exceptional Items(1-2)   |                                  |                                   |                                  |  |                                  |                                   |                                  |   |  |
|        | exceptional items(1-2)   | 2,350.79                         | (5,057.30)                        | 1,601.09                         | 2,210.42   | 7,293.19                         | (14,878.58)                       | 6,496.03                         | 8,063.33                                |  |
| 4      | Other Income   |                                  |                                   |                                  | Annual Line College  |                                  |                                   |                                  |   |  |
|        | Other Income   |                                  | 292.60                            |                                  | 292.60   | 10.92                            | 590.58                            |                                  | 590.58                                  |  |
|        | Foreign Exchange Fluctuation gain/ (Loss)  | 895.66                           | 713.45                            | 1,291.03                         | 873.49   | 895.66                           | 418.53                            | 1,291.03                         | 843.27                                  |  |
| 5      | Profit from ordinary activities before Finance Costs and Exceptional Items   |                                  |                                   |                                  |  |                                  |                                   |                                  |   |  |
|        | (3+4)  | 3,246.45                         | (4,051.25)                        | 2,892.11                         | 3,376.51   | 8,199.76                         | (42.000.47)                       | 7 707 05                         | 0.407.40                                |  |
| 6      | Finance Costs  | 611.65                           | 588.53                            |                                  | The second secon |                                  | (13,869.47)                       | 7,787.05                         | 9,497.18                                |  |
| 7      | Profit from ordinary activities after Finance costs but before Exceptional   | 2,634.79                         | -                                 | 551.32                           | 2,319.25   | 856.09                           | 891.47                            | 827.19                           | 3,516.77                                |  |
| -      | Items(5-6)   | 2,634.79                         | (4,639.78)                        | 2,340.80                         | 1,057.26   | 7,343.67                         | (14,760.93)                       | 6,959.87                         | 5,980.42                                |  |
| 8      | Exceptional Items  |                                  |                                   |                                  |  |                                  |                                   |                                  |   |  |
| 9      | Profit (+)/Loss(-) from Ordinary Activities before tax(7+8)  | 2,634.79                         | (4,639.78)                        | 2,340.80                         | 1,057.26   | 7,343.67                         | (14,760.93)                       | 6,959.87                         | 5,980.42                                |  |
| 10     | Tax Expense (Included Deferred Tax)  | 527.16                           | (1,271.38)                        | 299.74                           | 42.08  | 1,166,64                         | (2,842.59)                        | 996.76                           | 880.92                                  |  |
| 11     | Net Profit (+) /Loss(-) from Ordinary Activities after tax(9-10)   | 2,107.63                         | (3,368.40)                        | 2,041.05                         | 1,015.18   | 6,177.03                         | (11,918.34)                       | 5,963.11                         | 5,099.49                                |  |
| 12     | Extra ordinary Items (net of tax expense Rs.)  | -                                | (0,000110)                        | 2,0 12.05                        | - 1,015.10   | 0,177.03                         | (11,510.54)                       | 3,503.11                         | 3,033.43                                |  |
| 13     | Net Profit (+) /Loss(-) for the period (11-12)   | 2,107.63                         | (3,368.40)                        | 2,041.05                         | 1,015.18   | 6,177.03                         | (11,918.34)                       | 5,963.11                         | 5,099.49                                |  |
| 14     | Share of Profit/ (Loss) of associates  | -,,,,,,,,,                       |                                   | -                                |  | 0,277.05                         | (22,520.54)                       | 3,503.22                         | 3,033.43                                |  |
| 15     | Minority Interest  |                                  |                                   |                                  | - /  |                                  |                                   |                                  |   |  |
| 16     | Net Profit/(Loss) after taxes, minority interest and share of profit(loss) of associates(13+14+15)   | 2,107.63                         | (3,368.40)                        | 2,041.05                         | 1,015.18   | 6,177.03                         | (11,918.34)                       | 5,963.11                         | 5,099.49                                |  |
| 17     | Paid up Equity Share Capital (Face Value of Rs.2/-each)  | 9,525.03                         | 9,525.03                          | 9,525.03                         | 9,525.03   | 9,525.03                         | 9,525.03                          | 9,525.03                         | 9,525.03                                |  |
| 18     | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year  |                                  |                                   |                                  | 51,970.82  |                                  |                                   |                                  | 94,296.20                               |  |
| 19.i   | Earning per share (before Extraordinary items) (Face Value of Rs.2/-each)  |                                  |                                   |                                  |  |                                  | g Tilly Expr                      |                                  | - ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |  |
|        | a) Basic   | 0.44                             | (0.71)                            | 0.43                             | 0.21   | 1.30                             | (2.50)                            | 1.25                             | 1.07                                    |  |
|        | b) Diluted   |                                  |                                   |                                  |  |                                  | - 12                              |                                  |   |  |
| 19.ii  | less to the second of the seco |                                  |                                   |                                  |  |                                  |                                   |                                  |   |  |
| 19.ii  | Earning per share (after Extraordinary items) (Face Value of Rs.2/-each )  |                                  |                                   |                                  |  |                                  |                                   |                                  |   |  |
| 19.ii  | a) Basic b) Diluted  | 0.44                             | (0.71)                            | 0.43                             | 0.21   | 1.30                             | (2.50)                            | 1.25                             | 1.07                                    |  |



#### PART II Select information for the Quarter ended 30th June 2013

| Sl.No.  | Particulars   | Stand Alone                      |                                   |                                  |                    | Consolidated                     |                                   |                                  |                                    |
|---------|---|----------------------------------|-----------------------------------|----------------------------------|--------------------|----------------------------------|-----------------------------------|----------------------------------|------------------------------------|
|         |   | 3 Months ended<br>30th June 2013 | 3 Months ended<br>31st March 2013 | 3 Months ended<br>30th June 2012 | Current Year Ended | 3 Months ended<br>30th June 2013 | 3 Months ended<br>31st March 2013 | 3 Months ended<br>30th June 2012 | Current Year Ended 31st March 2013 |
| 31.140. |   |                                  |                                   |                                  |                    |                                  |                                   |                                  |                                    |
| A       | PARTICULARS OF SHAREHOLDING   | (Unaudited)                      | (Unaudited)                       | (Unaudited)                      | (Audited)          | (Unaudited)                      | (Unaudited)                       | (Unaudited)                      | (Audited)                          |
| 1       | Public Shareholding   |                                  |                                   |                                  |                    |                                  |                                   |                                  |                                    |
|         | - Number of Shares  | 278,881,470                      | 278,747,470                       | 276,657,692                      | 278,747,470        | 278,881,470                      | 278,747,470                       | 276,657,692                      | 278,747,470                        |
|         | - Percentage of Share Holding   | 58.56%                           | 58.53%                            | 58.09%                           | 58.53%             | 58.56%                           | 58.53%                            | 58.09%                           | 58.539                             |
| 2       | Promoters and promoter group Shareholding   |                                  |                                   |                                  |                    |                                  |                                   |                                  |                                    |
|         | a) Pledged/Encumbered   |                                  |                                   |                                  |                    |                                  |                                   |                                  |                                    |
|         | Number of shares  | 44,259,858                       | 44,343,858                        | 45,606,385                       | 44,343,858         | 44,259,858                       | 44,343,858                        | 45,606,385                       | 44,343,858                         |
|         | Percentage of shares (as a % of the total shareholding of promoters & Promoter group) | 22.42%                           | 22.45%                            | 22.85%                           | 22.45%             | 22.42%                           | 22.45%                            | 22.85%                           | 22.459                             |
|         | Percentage of shares (as a% of the total share capital of the company                 | 9.29%                            | 9.31%                             | 9.57%                            | 9.31%              | 9.29%                            | 9.31%                             | 9.57%                            | 9.319                              |
|         | b) Non-encumbered   |                                  |                                   |                                  |                    |                                  |                                   |                                  |                                    |
|         | Number of shares  | 153,110,171                      | 153,160,171                       | 153,987,422                      | 153,160,171        | 153,110,171                      | 153,160,171                       | 153,987,422                      | 153,160,171                        |
|         | Percentage of shares (as a % of the total shareholding of promoters & Promoter group) | 77.58%                           | 77.55%                            | 77.15%                           | 77.55%             |                                  | 77.55%                            | 77.15%                           | 77.55%                             |
|         | Percentage of shares (as a% of the total share capital of the company                 | 32.15%                           | 32.16%                            | 32.33%                           | 32.16%             | 32.15%                           | 32.16%                            | 32.33%                           | 32.169                             |

|   | Particulars                                    | 3 Months ended 30th June 2013 |
|---|--|-------------------------------|
|   | INVESTORS COMPLAINTS                           |                               |
|   | Pending at the beginning of the quarter        | 4                             |
| = | Received during the quarter                    | 7                             |
|   | Disposed of during the quarter                 | Nil                           |
|   | Remaining unresolved at the end of the quarter | 11                            |

#### C Notes:

- 1. The above Unaudited financial results for the quarter ended 30th June, 2013 were taken on record at the meeting of the Board of Directors held on 8th August, 2013 after being reviewed and recommended by the Audit Committee.
- 2. The standalone results are available on the company website www.ybrantdigital.com under the investors section and on the website of BSE Limited www.bseindia.com
- 3. During the previous quarter ended 31st March 2013 a part of Goodwill and uncollectable account receivables were written off and is reflected under the head "other expenses.".
- 4. The Company operates in two segments i.e, Software Development and Digital Marketing.
- 5. The figures for the previous period / year have been regrouped / reclassified, wherever necessary.
- 6. Consolidated Financial Statements have been prepared in accordance with Accounting Standard 21 "Consolidated Financial Statement" issued by The Institute of Chartered Accountants of India. Consolidated results are combined numbers of its 100% subsidiaries.

Place: HYDERABAD
Date: 8th August 2013

By order of the Board of Directors For YBRANT DIGITAL LIMITED (Formerly LGS Global Limited)

igita/

M. SURESH KUMAR REDDY Chairman and Managing Director

## YBRANT DIGITAL LIMITED (BSE - 532368)

(Formerly, LGS Global Limited)

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### REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

All amounts in Indian Rupees Lakhs, except share data

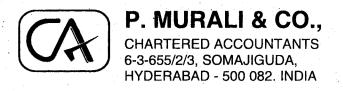
|             |   | Consolidated                                    |   |   |                 |                 |  |  |
|-------------|---|---|---|---|-----------------|-----------------|--|--|
|             | Particulars   | 3 Months ended<br>30th June 2013<br>(Unaudited) | 3 Months<br>ended 31st<br>March 2013<br>(Unaudited) | 3 Months ended<br>30th June 2012<br>(Unaudited) | Year Ended      |                 |  |  |
| SI.No.      |   |   |   |   | 31st March 2013 | 31st March 2012 |  |  |
|             |   |   |   |   | (Audited)       | (Audited)       |  |  |
|             | × 1081 1081   |   |   |   |                 |                 |  |  |
| 1           | Segment Revenue   |   |   |   |                 |                 |  |  |
|             | (a) Digital Marketing Segment   | 28,046.07                                       | 20,549.86   | 18,547.90                                       | 84,929.79       | 60,300.64       |  |  |
| -30-0       | (b) Software Development Segment                                      | 11,991.24                                       | 17,652.60   | 19,481.04                                       | 75,175.21       | 66,017.04       |  |  |
|             | Total Sales/ Income from Operations                                   | 40,037.31                                       | 38,202.46   | 38,028.94                                       | 160,105.00      | 126,317.68      |  |  |
|             | Less: Inter Segment Revenue   | -   |   | -   |                 | -               |  |  |
|             | Net Sales/ Income from Operations                                     | 40,037.31                                       | 38,202.46   | 38,028.94                                       | 160,105.00      | 126,317.68      |  |  |
| 2           | Segment Results - Profit (+) / Loss (-) before tax and interest *     |   |   |   |                 |                 |  |  |
|             | (a) Digital Marketing Segment   | 6,992.35  | (8,930.25)  | 4,283.91  | 6,282.04        | 14,617.88       |  |  |
|             | (b) Software Development Segment                                      | 1,207.41  | (4,939.21)  | 3,503.14  | 3,215.14        | 10,914.27       |  |  |
|             | Total Segment Results - Profit (+) / Loss (-) before tax and interest | 8,199.76  | (13,869.46)   | 7,787.05  | 9,497.18        | 25,532.15       |  |  |
|             | Less: Interest  | 856.09  | 891.46  | 827.19  | 3,516.77        | 2,765.63        |  |  |
|             | Total Profit (+) / Loss (-) before tax                                | 7,343.67  | (14,760.92)   | 6,959.87  | 5,980.41        | 22,766.52       |  |  |
| 3           | Capital Employed  |   |   |   |                 |                 |  |  |
| O TOP STORY | (a) Digital Marketing Segment   | 89,932.18                                       | 84,560.18   | 93,451.25                                       | 84,560.18       | 75,394.56       |  |  |
|             | (b) Software Development Segment                                      | 32,432.39                                       | 31,983.60   | 39,078.21                                       | 31,983.60       | 31,952.95       |  |  |
|             | Total Capital Employed  | 122,364.56                                      | 116,543.78  | 132,529.46                                      | 116,543.78      | 107,347.51      |  |  |

For YBRANT DIGITAL LIMITED (Formerly LGS Global Limited)

Place: HYDERABAD Date: 8th August 2013 M.SURESH KUMAR REDDY (Chairman and Managing Director)

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To
The Board of Directors
M/S. YBRANT DIGITAL LIMITED.
(Formerly LGS Global Limited),
Plot No 7A, Road No. 12, MLA Colony,
Hyderabad-500034, Andhra Pradesh.

# Limited Review Report for the quarter ended 30th June, 2013

We have reviewed the accompanying statement of unaudited financial results of M/s. Ybrant Digital Limited, for the quarter ended 30th June, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Hyderabad Date: 08-08-2013 Firm Regn No. 0072579

For P. Murali & Co., Chartered Accountants

P.Murali Mohana Rao Partner

Membership No.02341