



ATLANTA LIMITED

An ISO 9001:2008 Company

101, Shree Amba Shanti Chambers, Opp. Hotel Leela,
Andheri - Kurla Road, Andheri (East), Mumbai - 400 059, India.
Phone : +91-22-29252929 (5 lines) Fax : +91-22-29252900
E-Mail : mail@atlantainfra.com Website : www.atlantainfra.co.in

September 10, 2013

Department of Corporate Service (Listing)

National Stock Exchange of India Limited

Bombay Stock Exchange of India Limited

P. J. Towers, 1st Floor, Dalal Street,

Mumbai - 400 001

Ref: Atlanta Limited (stock code: 532759)

Exchange Plaza, Bandra Kurla Complex,

Bandra (E)

Mumbai - 400051

Ref: Atlanta Limited (stock code: ATLANTA)

Subject: Atlanta Limited through its subsidiary Company viz. MORA Tollways Limited achieves Financial Closure for its Mohania-Ara Project, Bihar

Dear Sir,

Atlanta Limited, a leading infrastructure Company with proven track record of over three decades in Infrastructure Development, Engineering, Procurement & Construction (EPC) and Realty has achieved financial closure through its Special Purpose Vehicle (SPV) Company viz. MORA Tollways Limited for the work of "Development and Operation & Maintenance of the Mohania - Ara Section for a stretch of 117 km on National Highway No.30" through Public Private Partnership on Design, Build, Finance, Operate and Transfer (DBFOT) basis in the state of Bihar. The Concession period is 25years.

The total cost of the project is Rs. 1,200 Crore. Lead Bank, Union Bank of India under Consortium has underwritten the term loan for an amount of Rs. 700 Crore for the said project.

Atlanta Limited along with its subsidiary is holding 99.68 % stake in the SPV Company

You are requested to take the above information on your record.

Thanking you,

Yours faithfully,

For Atlanta Limited

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Rajhoo Bbarot
Chairman & Managing Director

