

**INTIMATION TO STOCK EXCHANGES IN RESPECT OF ACQUISITION UNDER REGULATION 10(1)(a)  
OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|    |  |  |
|----|--|--|
| 1. | Name of the Target Company (TC)  | Cosmo Films Limited  |
| 2. | Name of the Acquirer(s)  | Pravasi Enterprises Limited<br>C/o Gayatri & Annapurna   |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters   | Yes, the Acquirer is promoter of TC  |
| 4. | Details of the proposed acquisition  |  |
|    | a. Name of the person(s) from whom shares are to be acquired   | Cosmo Ferrites Limited   |
|    | b. Proposed date of acquisition  | On or after 27 <sup>th</sup> September, 2013   |
|    | c. Number of shares to be acquired from each person mentioned in 4(a) above  | 1,50,000 Equity Shares of Rs. 10/- each  |
|    | d. Total shares to be acquired as % of share capital of TC   | 0.77% of equity share capital of TC  |
|    | e. Price at which shares are proposed to be acquired   | As the closing price prevailing on 26 <sup>th</sup> Sept., 2013 but not exceeding 25% of the price mentioned against column 6  |
|    | f. Rationale, if any, for the proposed transfer  | Investment is made for future growth in investment.  |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer   | Sub-clause (ii)  |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | Rs. 50.07 per share (NSE)  |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.   | N.A.   |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.  | We, Pravasi Enterprises Ltd., C/o Gayatri & Annapurna, do hereby declare that the acquisition price for acquisition of 1,50,000 Equity Shares from Cosmo Ferrites Limited will not be higher by more than 25% of the price computed in point 6 above.  |
| 9. | Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)                | We, Pravasi Enterprises Ltd., C/o Gayatri & Annapurna (Acquirer) on behalf of ourselves as partner of Gayatri & Annapurna as well as on behalf of Cosmo Ferrites Limited do hereby declare that in respect of the proposed transaction, we have complied / will comply with applicable disclosure requirements under Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). |

For GAYATRI & ANNAPURNA  
For PRAVASI ENTERPRISES LTD.

*R.K. Sharma*

Director/Partner

|     |   |  |  |                                       |  |
|-----|---|--|--|---------------------------------------|--|
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | We, Pravasi Enterprises Ltd., C/o Gayatri & Annapurna do hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemption have been or will be duly complied with. |  |                                       |  |
| 11. | Shareholding details  | <b>Before the proposed transaction</b>   |  | <b>After the proposed transaction</b> |  |
|     |   | <b>No. of shares /voting rights</b>  | <b>% w.r.t total share capital of TC</b> | <b>No. of shares /voting rights</b>   | <b>% w.r.t total share capital of TC</b> |
|     | <b>- Acquirer *</b>   |  |  |                                       |  |
|     | Pravasi Enterprises Ltd.  | 18,00,004  | 9.26                                     | 19,50,004                             | 10.03                                    |
|     | (C/o Gayatri & Annapurna)   |  |  |                                       |  |
|     | Pravasi Enterprises Ltd. (Self)   | 8,71,100   | 4.48                                     | 8,71,100                              | 4.48                                     |
|     | <b>Total</b>  | <b>26,71,104</b>   | <b>13.74</b>                             | <b>28,21,104</b>                      | <b>14.51</b>                             |
|     | <b>- PACs*</b>  |  |  |                                       |  |
|     | Aanchal Jaipuria  | 91,720   | 0.47                                     | 91,720                                | 0.47                                     |
|     | Abha Jaipuria   | 24,200   | 0.12                                     | 24,200                                | 0.12                                     |
|     | Ambrish Jaipuria  | 5,52,800   | 2.84                                     | 5,52,800                              | 2.84                                     |
|     | Ashok Jaipuria  | 4,70,161   | 2.42                                     | 4,70,161                              | 2.42                                     |
|     | Sunrise Manufacturing Co. Ltd.  | 33,94,872  | 17.46                                    | 33,94,872                             | 17.46                                    |
|     | C/o Gayatri & Annapurna   |  |  |                                       |  |
|     | Sunrise Manufacturing Co. Ltd. (Self)   | 5,62,680   | 2.89                                     | 5,62,680                              | 2.89                                     |
|     | Andheri Properties & Finance Ltd.   | 74,622   | 0.38                                     | 74,622                                | 0.38                                     |
|     | Hanuman Textile Mfg. & Investment Co. Ltd.  | 3,36,280   | 1.73                                     | 3,36,280                              | 1.73                                     |
|     | <b>Total</b>  | <b>55,07,335</b>   | <b>28.31</b>                             | <b>55,07,335</b>                      | <b>28.31</b>                             |
|     | <b>- Seller (s)</b>   |  |  |                                       |  |
|     | Cosmo Ferrites Ltd.   | 1,50,000   | 0.77                                     | NIL                                   | NIL                                      |

**Note:**

(\*) Shareholding of each entity may be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For **Gayatri & Annapurna**  
For **Pravasi Enterprises Ltd.**

*R K Sharma*

Director

Partner

Date: 20-09-2013

Place: New Delhi