## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares</u> <u>and Takeovers) Regulations, 2011</u>

1.	Name of the Target Company (TC)	Everest Kanto Cylinder Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Pushkar Khurana		
3.	Whether the acquirer belongs to Promoter / Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
5.	Details of the acquisition / disposal / holding of shares / voting rights / holding of the Acquirer and PAC	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC(*)
	fore the acquisition / disposal der consideration, holding of:			
a)	Shares carrying voting rights	51,88,809	4.84	4.84
b)	Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c)	Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)		51,88,809	4.84	4.84
Det	tails of acquisition / sale		8	
a)	Shares carrying voting rights acquired / sold	20, 000	0.02	0.02
b)	VRs acquired / <u>sold</u> otherwise than by shares	Nil	Nil	Nil



Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Nil	Nil	Nil
al (a+b+c)	20,000	0.02	0.02
er the acquisition/sale, holding of:			
Shares carrying voting rights	52,08,809	4.86	4.86
VRs otherwise than by shares	Nil	Nil	Nil
Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
al (a+b+c)	52,08,809	4.86	4.86
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 25, 2013		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 214,315,364		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 214,315,364		
	any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  al (a+b+c)  er the acquisition/sale, holding of:  Shares carrying voting rights  VRs otherwise than by shares  Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  al (a+b+c)  Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / sale  Equity share capital / total voting capital of the TC after the said	any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  al (a+b+c)  er the acquisition/sale, holding of:  Shares carrying voting rights  VRs otherwise than by shares  Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  al (a+b+c)  Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / sale  Equity share capital / total voting capital of the TC after the said  Rs. 214,315,36	any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  al (a+b+c)  er the acquisition/sale, holding of:  Shares carrying voting rights  VRs otherwise than by shares  Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  al (a+b+c)  Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / sale  Equity share capital / total voting capital of the TC after the said  Rs. 214,315,364



 Total diluted share / voting capital of the TC after the said acquisition / sale

Rs. 224,594,002

(\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Pushkar Khurana

Date: September 27, 2013

## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares</u> and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Everest Kanto Cylinder Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Pushkar Khurana		
3.	Whether the acquirer belongs to Promoter / Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
5.	Details of the acquisition / disposal / holding of shares / voting rights / holding of the Acquirer and PAC	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC(*)
	fore the acquisition / disposal der consideration, holding of:			
a)	Shares carrying voting rights	52,08,809	4.86	4.86
b)	Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c)	Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)		52,08,809	4.86	4, 86
De	tails of acquisition / sale			
a)	Shares carrying voting rights acquired / sold	127,728	0.12	0.12
b)	VRs acquired / <u>sold</u> -otherwise than by shares	Nil	Nil	Nil



Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Nil	Nil	Nil
al (a+b+c)	127,728	0.12	0.12
er the acquisition/sale, holding of:			
Shares carrying voting rights	5336,537	4.98	4.98
VRs otherwise than by shares	Nil	Nil	Nil
Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
al (a+b+c)	53,36,537	4.98	4.98
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 26, 2013		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 214,315,364		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 214,315,364		
	any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  al (a+b+c)  er the acquisition/sale, holding of:  Shares carrying voting rights  VRs otherwise than by shares  Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  (al (a+b+c)  Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / sale  Equity share capital / total voting capital of the TC after the said	any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  al (a+b+c)  er the acquisition/sale, holding of:  Shares carrying voting rights  VRs otherwise than by shares  Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  fal (a+b+c)  Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / sale  Equity share capital / total voting capital of the TC after the said  Equity share capital / total voting capital of the TC after the said  Rs. 214,315,36	any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding of:  Shares carrying voting rights  VRs otherwise than by shares  Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  all (a+b+c)  Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / sale  Equity share capital / total voting capital of the TC after the said  Equity share capital / total voting capital of the TC after the said  Rs. 214,315,364



 Total diluted share / voting capital of the TC after the said acquisition / sale

Rs. 224,594,002

(\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Pushkar Khurana

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Date: Septembers 27,2013