

**Shrinivas V. Dempo**

DEMPO HOUSE  
CAMPAL, PANAJI  
GOA - 403001

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

1. Name of the Target Company (TC)	Goa Carbon Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shrinivas V. Dempo		
3. Whether the acquirer belongs to Promoter/Promoter Group	Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed	The Bombay Stock Exchange Limited The National Stock Exchange of India Limited		
5. Details of the acquisition / disposal / holding of shares / voting rights / holding of the Acquirer and PAC	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)
<u>Before the acquisition / disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	392420	4.2882 %	4.2882 %
b) Voting rights (VR) otherwise than by shares			
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	392420	4.2882 %	4.2882 %
<u>Details of acquisition / sale:</u>			
a) Shares carrying voting rights acquired / sold	1150	0.0126 %	0.0126 %
b) VR's acquired / sold otherwise than by shares			
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold			
Total (a+b+c)	1150	0.0126 %	0.0126 %

: 2 :

After the acquisition /sale, holding of: a) Shares carrying voting rights b) VR's otherwise than by shares c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	393570	4.3008 %	4.3008 %
Total (a+b+c)	393570	4.3008 %	4.3008 %
6. Mode of acquisition /sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
7. Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30 <sup>th</sup> August, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition /sale	91,51,052 equity shares		
9. Equity share capital / total voting capital of the TC after the said acquisition /sale	91,51,052 equity shares		
10. Total diluted share / voting capital of the TC after the said acquisition /sale	91,51,052 equity shares		

(\* ) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Place: Panaji  
Date: 02.09.2013

Signature of the Acquirer /seller / Authorised Signatory