



30th September 2013

**The Managing Director**  
**BSE Limited**  
**P J Towers**  
**Dalal Street**  
**Mumbai-400 001**  
**BSE Security Code: 533162**

**The Managing Director**  
**National Stock Exchange of India Limited**  
**Exchange Plaza, Plot no. C/1, G Block**  
**Bandra Kurla Complex, Bandra (E)**  
**Mumbai-400 051**  
**NSE Trading Symbol: HATHWAY**

Dear Sirs,

**Subject: Intimation of allotment of 35,21,000 Equity Shares of Hathway Cable and Datacom Limited (the Company) allotted on 30th September 2013**

With reference to captioned subject, please note the following:

**1. Preferential allotment of equity shares of the Company**

The Board of Directors of the Company vide resolution passed by circulation on 30th September 2013, have allotted 35,21,000 fully paid-up equity shares of face value of Rs.10 each (the **Equity Shares**) of the Company to the following investors (as per the list mentioned below and such number of Equity Shares as specified against each of their names), at a price of Rs. 284/- per Equity Share (inclusive of premium of Rs. 274/- per Equity Share) aggregating to Rs. 99,99,64,000/- (Rupees Ninety Nine Crores Ninety Nine Lacs Sixty Four Thousand only) by way of a preferential allotment (the **Preferential Allotment**):

Particulars	Category	No. of Equity Shares to be allotted pursuant to the Preferential Allotment
Steadview Capital Mauritius Limited (SCML)	Public	12,00,000 Equity Shares
LTR Focus Fund (LTR)	Public	8,01,000 Equity Shares
Massachusetts Institute of Technology SCM (MIT)	Public	15,20,000 Equity Shares

The Preferential Allotment has been made pursuant to the provisions of Section 81(1A) of the Companies Act, 1956 and other applicable legal provisions, including but not limited to Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended (**ICDR Regulations**) and as per the consent accorded by the shareholders of the Company at its extraordinary general meeting held on 26<sup>th</sup> September 2013.

Hathway Cable & Datacom Limited

"Rahejas", 4th Floor, Corner of Main Avenue & V. P. Road, Santacruz(W), Mumbai - 400 054.

Tel.: 91-22-2600 1306, 6678 9800 Fax : 91-22-2600 1307 Website : www.hathway.com

## 2. Increase in the share capital of the Company

Consequent to the Preferential Allotment, the issued, subscribed and paid-up Equity Shares of the Company has increased from **14,84,77,900** Equity Shares to **15,19,98,900** Equity Shares. Further, the shareholding of SCML has increased from **0.0008%** to **0.79%**, the shareholding of LTR has increased from **0.0004%** to **0.53%** and the shareholding of MIT has increased from **0.0008%** to **1.00%**. Moreover, the total shareholding of the promoter/promoter group entities in the Company now stands reduced from **48.63%** to **47.51%** of the expanded share capital.

## 3. Ranking of the Equity Shares/ Lock-in

The Equity Shares so allotted shall rank pari-passu with the existing Equity Shares of the Company, including dividend, if any. As per the provisions of the ICDR Regulations, the Equity Shares allotted to SCML, LTR and MIT shall be locked in for a period of 1 year, from the date of receipt of Trading Approval. .

Kindly take the above notification on record.

Thanking you,

Yours faithfully,  
**FOR HATHWAY CABLE AND DATACOM LIMITED**



**MILIND KARNIK**  
*President and Company Secretary*