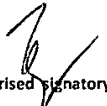


FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	Jubilant Industries Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jubilant Stock Holding Private Limited (Acquirer) and Persons Acting in Concert (PAC) with the acquirer as per Annexure A enclosed.		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited		
5	Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :				
a)	Shares carrying voting rights	7,688,874	64.89%	64.89%
b)	Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
Total (a+b+c)		7,688,874	64.89%	64.89%
Details of acquisition				
a)	Shares carrying voting rights acquired/sold	344,917	2.91%	2.91%
b)	VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
Total (a+b+c)		344,917	2.91%	2.91%
After the acquisition, holding of:				
a)	Shares carrying voting rights	8,033,791	67.80%	67.80%
b)	VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
Total (a+b+c)		8,033,791	67.80%	67.80%
6	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / Inter-se transfer, etc.)	open market purchase		
7	Date of acquisition / sale-of-shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	3,44,917 shares (2.91%) acquired on 3.09.2013		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	11,849,404		
9	Equity share capital / total voting capital of the TC after the said acquisition/sale	11,849,404		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	11,849,404		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For: Jubilant Stock Holding Pvt. Ltd.


 Authorised Signatory


Place: Noida

Date: 3.9.2013

Annexure A

S. NO.	NAME OF SHAREHOLDER	Pre-Transaction		Post-Transaction	
		No. of Shares Held	% w.r.t. total share capital of TC	No. of Shares Held	% w.r.t. total share capital of TC
ACQUIRER					
1	Jubilant Stock Holding Pvt. Ltd.	984,840	8.31%	1,329,757	11.22%
SUB TOTAL (A)		984,840	8.31%	1,329,757	11.22%
PERSONS ACTING IN CONCERT (PAC)					
1	Mr Hari Shankar Bhartia	20,873	0.18%	20,873	0.18%
2	Mr Shyam Sunder Bhartia	72,825	0.61%	72,825	0.61%
3	Mr Priyavrat Bhartia	253	0.00%	253	0.00%
4	Mr Shamit Bhartia	6,561	0.06%	6,561	0.06%
5	Mrs Kavita Bhartia	613	0.01%	613	0.01%
6	Ms. Aashiti Bhartia	99	0.00%	99	0.00%
7	Mr. Arjun Shanker Bhartia	99	0.00%	99	0.00%
8	Jubilant Enpro Private Limited	3,596,837	30.35%	3,596,837	30.35%
9	Vam Holdings Limited	284,070	2.40%	284,070	2.40%
10	Jubilant Capital Pvt. Ltd.	1,166,600	9.85%	1,166,600	9.85%
11	Jubilant Securities Pvt. Ltd.	1,051,075	8.87%	1,051,075	8.87%
12	Jaytee Pvt Ltd	380	0.00%	380	0.00%
13	Nikita Resources Pvt. Ltd.	175,227	1.48%	175,227	1.48%
14	Rance Investment Holdings Ltd	120,000	1.01%	120,000	1.01%
15	Cumin Investments Ltd.	120,000	1.01%	120,000	1.01%
16	Torino Overseas Limited	38,522	0.33%	38,522	0.33%
17	Jubilant Infrastructure Limited	50,000	0.42%	50,000	0.42%
SUB TOTAL (B)		6,704,034	56.58%	6,704,034	56.58%
GRAND TOTAL (A + B)		7,688,874	64.89%	8,033,791	67.80%

For Jubilant Stock Holding Pvt. Ltd.



 Authorised Signatory