

**Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011:**

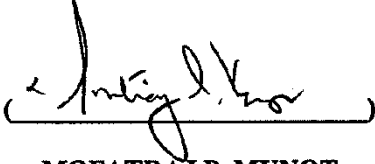
| | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| 1. Name of the Target Company (TC) | Kalpataru Power Transmission Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Shri. Mofatraj P. Munot and Shri Parag M. Munot ["Acquirer(s)"] ["Promoter(s)"] being part of Promoter Group of the TC (as per Annexure attached) | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Limited National Stock Exchange of India Limited | | |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of (Please see Annexure): | | | |
| a. Shares carrying voting rights | 9,10,32,206 | 59.32% | 59.32% |
| b. Voting rights (VR) otherwise than by equity shares | | | |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| Total (a+b+c) | 9,10,32,206 | 59.32% | 59.32% |
| Details of acquisition | | | |
| a. Shares carrying voting rights acquired | | | |
| I. Shri Mofatraj P. Munot ("Acquirer") | 87,000 | 0.06% | 0.06% |
| II. Shri Parag M. Munot ("Acquirer") | 63,000 | 0.04% | 0.04% |
| b. VRs acquired otherwise than by equity shares | | | |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | | | |
| Total (a+b+c) | 1,50,000 | 0.10% | 0.10% |
| After the acquisition, holding of: | | | |
| a. Shares carrying voting rights | 9,11,82,206 | 59.42% | 59.42% |
| b. VRs otherwise than by equity shares | | | |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| Total (a+b+c) | 9,11,82,206 | 59.42% | 59.42% |

Shri J. K. ...

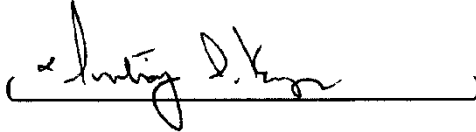
| | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.) | Open Market |
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 23 rd August, 2013 |
| 8. Equity share capital / total voting capital of the TC before the said acquisition | 15,34,60,570 Equity Shares of Rs. 2/- each aggregating to Rs.30,69,21,140 |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition | 15,34,60,570 Equity Shares of Rs. 2/- each aggregating to Rs.30,69,21,140 |
| 10. *Total diluted share/voting capital of the TC after the said acquisition | 15,34,60,570 Equity Shares of Rs. 2/- each aggregating to Rs.30,69,21,140 |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



MOFATRAJ P. MUNOT
(Through his Constituted Attorney
Mr. Imtiaz I. Kanga)



PARAG M. MUNOT
(Through his Constituted Attorney
Mr. Imtiaz I. Kanga)

Place: Mumbai
Date: 26th August, 2013

ANNEXURE

**PROMOTER GROUP OF KALPATARU POWER TRANSMISSION LIMITED AS
ON 22ND AUGUST, 2013:**

| Sr. No. | Name of Promoter/PAC | No.s of Shares Held | %of Shareholding |
|---------|---------------------------------------------|---------------------|------------------|
| 1. | Mofatraj P. Munot | 1,36,04,532 | 8.86 |
| 2. | Parag M. Munot | 1,28,12,348 | 8.35 |
| 3. | Parag M. Munot Jointly with Monica P. Munot | 5,81,100 | 0.38 |
| 4. | Kalpataru Constructions Private Limited | 2,33,50,000 | 15.22 |
| 5. | K C Holdings Private Limited | 2,11,42,600 | 13.78 |
| 6. | Kalpataru Properties Private Limited | 1,36,46,196 | 8.89 |
| 7. | Tara I Kanga | 15,54,130 | 1.01 |
| 8. | Kalpataru Viniyog Private Limited | 13,20,000 | 0.86 |
| 9. | Sunita V. Choraria | 8,71,650 | 0.57 |
| 10. | Sudha R. Golecha | 8,71,650 | 0.57 |
| 11. | Kalpataru Holdings Private Limited | 3,33,000 | 0.22 |
| 12. | Imtiaz I. Kanga | 3,00,000 | 0.20 |
| 13. | Mohammed I. Kanga | 3,00,000 | 0.20 |
| 14. | Imran I. Kanga | 1,00,000 | 0.07 |
| 15. | Ismat I. Kanga | 1,00,000 | 0.07 |
| 16. | Ishrat I. Kanga | 1,00,000 | 0.07 |
| 17. | Chandra Munot | 10,000 | 0.01 |
| 18. | Rajesh B. Golechha | 7,000 | 0.00 |
| 19. | Umang R. Golechha | 7,000 | 0.00 |
| 20. | Khushali R. Golechha | 7,000 | 0.00 |
| 21. | Vijay K. Choraria | 7,000 | 0.00 |
| 22. | Jash V. Choraria | 7,000 | 0.00 |
| | TOTAL | 9,10,32,206 | 59.32% |

Imtiaz I. Kanga