

Sunil Kumar Jain

C-3/15, Ashok Vihar, Phase-II, Delhi-110052

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	North Eastern Carrying Corporation Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sunil Kumar Jain		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited Delhi Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	15,663,768	31.20	31.20
d) Total (a+b+c)	15,663,768	31.20	31.20
Details of acquisition/sale a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	3,000,000	5.98	5.98
d) Total (a+b+c)	3,000,000	5.98	5.98

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After the acquisition/sale, holding of:	12,663,768	25.23	25.23
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	12,663,768	25.23	25.23
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer		
Date of sale / acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.09.2013		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 501,973,360 divided into 50,197,336 Equity Shares of Rs.10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 501,973,360 divided into 50,197,336 Equity Shares of Rs.10 each.		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 501,973,360 divided into 50,197,336 Equity Shares of Rs.10 each.		

Note: Both the Seller as well as Acquirer belong to the Promoter and Promoter group of the Company and Shareholding of the Promoter and Promoter Group remains same after the acquisition i.e. 37,561,100 Equity shares (74.83%).



(Sunil Kumar Jain)
Seller

Date: 27.09.2013
Place: New Delhi