

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Pudumjee Pulp And Paper Mills Limited
2.	Name of the acquirer(s)	<ol style="list-style-type: none"> 1. Yashvardhan Jatia 2. Arun Kumar Jatia jointly with Poonam Jatia 3. Vasudha Jatia 4. Vrinda Jatia 5. Winterpark Investment and Finance Private Limited 6. Ubiquitous Trading Pvt. Ltd 7. Thacker and Co. Ltd.
1.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	The acquirers are Promoters
2.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	<ol style="list-style-type: none"> 1. Shyam M Jatia jointly with Vandana Jatia 2. Shyam M Jatia HUF 3. Vandana Jatia jointly with Shyam M Jatia 4. Apposite Trading Pvt. Ltd. 5. Cheerful Commercial Pvt. Ltd.
	b. Proposed date of acquisition	16.09.2013
	c. Number of shares to be acquired from each person mentioned in 4(a) above	<ol style="list-style-type: none"> 1. Shyam M. Jatia jointly with Vandana Jatia - 1391488 Equity shares 2. Shyam M. Jatia HUF - 131770 Equity shares 3. Vandana Jatia jointly with Shyam M Jatia - 640609 Equity shares 4. Apposite Trading Pvt. Ltd. - 1796438 Equity shares 5. Cheerful Commercial Pvt. Ltd. -

		1804329 Equity shares.			
		The detailed break up of the proposed Interse transfer is attached as Annexure A			
	d. Total shares to be acquired as % of share capital of TC	14.06%			
	e. Price at which shares are proposed to be acquired	Market price			
	f. Rationale, if any, for the proposed transfer	Inter se transfer amongst promoters			
3.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10 (1) (a) (ii) of the SEBI (SAST) Regulations 2011			
4.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	N.A.			
5.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Rs. 25/- per share			
6.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes Attached			
7.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes Attached			
8.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes Attached			
9.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting	% w.r.t total share	No. of shares /voting	% w.r.t total share

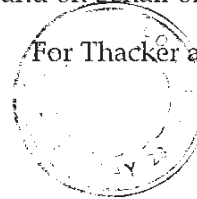
		rights	capital of TC	rights	capital of TC
	<ul style="list-style-type: none"> - Acquirer(s) and PACs (other than sellers)(*) - Seller (s) 	For details please refer Annexure A			

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 06.09.2013

Signature: For and on behalf of all the acquirers



For Thacker and Company Limited

A handwritten signature in black ink, appearing to be "A. J. F.", written over the printed name "Director".

Director

Place: Mumbai

Annexure A - Detailed break up of the proposed acquisition of shares of Pudumjee Pulp & Paper Mills Limited

Name of Sellers/ transferrors	Before the proposed transaction		shares proposed to be transferred		After proposed transaction		Name of acquirers/ transferees	Before the proposed transaction		shares proposed to be transferred		After proposed transaction			
	No of shares/ voting rights	% w.r.t total share capital of TC	No of shares/ voting rights	% w.r.t total share capital of TC	No of shares/ voting rights	% w.r.t total share capital of TC		No of shares/ voting rights	% w.r.t total share capital of TC	No of shares/ voting rights	% w.r.t total share capital of TC	No of shares/ voting rights	% w.r.t total share capital of TC		
Shyam M Jatta jointly with Vandana Jatta	1391488	3.39	1391488	3.39	0	0	Yashvardhan Jatta	12500	0.03	1391488	3.39	2343854	5.72		
Shyam M Jatta HUF	131770	0.32	131770	0.32	0	0	Yashvardhan Jatta	0		131770	0.32				
Vandana Jatta jily with Shyam M Jatta	640609	1.56	640609	1.56	0	0	Yashvardhan Jatta	0		640609	1.56				
Apposite Trading Private Limited	1796438	4.38	1796438	4.38	0	0	Yashvardhan Jatta	0		167487	0.41	2048000	5.00		
							Arun Kumar Jatta jointly with Poonam Jatta	1950894	4.76	97106	0.24				
							Vasudha Jatta	102500	0.25	397500	0.97			500000	1.22
							Vrinda Jatta	350500	0.85	149500	0.36			500000	1.22
							Winterpark Investment and Finance Pvt Limited	25000	0.06	75000	0.18			100000	0.24
Cheerful Commercial Private Limited	1804329	4.40	1804329	4.40	0	0	Ubiquitous Trading Private Limited	1283970	3.13	866030	2.11	2150000	5.24		
							Thacker and Co Ltd	4301856	10.49	43815	0.11	6150000			
Total	5764634	14.06	5764634	14.06	0	0	Thacker and Co Ltd	0		1804329	4.40	13791854	33.64		

Signed & Verified for THACKER & CO. LTD
 Director/Authorised Signatory

Director/Authorised Signatory